

Director David Nicklin Cert PFS Cert CII (MP)

Company Number: 12409200

LifeSight - Santander Plan, PO Box 758, Redhill, Surrey, RH1 9GT

17th May 2023

Client name: Javaria Sarmad

Pension Company Policy/Plan Number: 0080230 LifeSight - Santander Plan

To Whom it may Concern,

Please find enclosed a completed application from Javaria Sarmad to transfer her pension out, together with the following documents:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Screen shot
- 5. HMRC Tax Registration Letter
- 6. Metro Bank SSAS Account details
- 7. Metro Bank SSAS Statement
- 8. Authority Letter
- 9. Company contributions schedule Letter
- 10. Company Employment Letter
- 11. PaySlips Jan, Feb & Mar 2023
- 12. Personal Bank Statements Jan-Apr 2023
- 13. Members Giude

I would be most grateful if you may process Javaria Sarmad's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely

Lisa Welton

Scheme Administrator

Telephone: 0330 311 0839