



Brad Davis <bradd@pensionpractitioner.com>

Instant Pension Trust - 2 Tennyson Road/2 Greenwood Court

sarah Rowe <sarah.rowe@swheelerdunstable.co.uk>

11 February 2011 at 14:49

To: paulj@1ainstalec.co.uk

Cc: bradd@pensionpractitioner.com

Please reply to: richard.tallon@swheelerdunstable.co.uk

Dear Paul

Further to our telephone conversation on Monday, I spoke on Wednesday to Brad Davis at Pension Practitioner.com and I have received from him today copies of the deed of removal of trustee, deed of appointment of trustee and the document which appears to appoint Pension Practitioner.com as your agent.

Can I assume that the deed of removal of trustee has been prepared and executed with the knowledge and cooperation of City Trustees Ltd?

So far as title to the two relevant properties, ie, 2 Tennyson Road and 2 Greenwood Court is concerned, the position is as follows.

2 Tennyson Road

You and Sally are the registered proprietors of the freehold title from which Leases have been granted. So far as I can see nothing needs to be done in respect of this title.

You and Sally have granted a Lease which is registered under a leasehold title. The registered proprietors of this title are you and City Trustees Ltd as Trustees of the Instant Pension Trust. Therefore, a formal transfer will be required from yourself and City Trustees Ltd to yourself and Sally.

2 Greenwood Court

Your leasehold title in respect of this property is registered. You are the sole registered proprietor and you are described on the registers as the Trustee of the Instant Pension Trust. Nothing needs to be done, therefore, so far as this is concerned but a restriction has also been registered which provides for no disposition of the estate, ie, no transfer to be registered without the prior written authorisation of City Trustees Ltd. This restriction needs to be amended. I do not know whether there is any particular need for a similar restriction to be registered although an appropriate restriction will be registered if you and Sally are to become joint proprietors which as I understand it is intended.

I am happy to put in hand appropriate transfer arrangements. Do you have an up to date contact point for City Trustees so that I can direct my correspondence to the right person rather than our running the risk of it being passed from pillar to post whilst no one particularly wishes to deal with it?

Regards.

Yours sincerely

RICHARD TALLON

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