Instant Pension Trust

Annual Valuation April 2015

Brad

Please find attached bank statements that I have for the month April May 2015 period that is required for the return. Also is a statement for the value of investments to May 2015.

Properties – I do not have formal valuation but would suggest the following:-

1 Tennyson Road Luton Lu1 3RT

At best, I would estimate the unit would be worth £105 with vacant possession. There is a current sub lease for the period unit its renewal in Aug 2017

Unit 2 Greenwood Court Luton LU2 0TN

This property is currently occupied by my business. The lease that was in place is currently out of date and needs to be updated and new rent agreed. Currently the company pays £950 PM which is to be increased subject to negotiation with my co directors. There is no formal valuation available But based upon the most recent sales on the estate I would suggest a value of £190K.

Hope this is enough info. Please call me if I can be further assistance.

Kind regards

Paul