

SSAS Takeover Questionnaire

Name of Principal Employer

1st ISSUE LTD.

Registered Number

4054944

Trading Address

Unit 2 Greenwood Court

Rambling Road.

Winton Road Winton.

Telephone Number

01582 402455.

Nature of Business

Electrical Contracting

Name of Member Trustees

Date of Birth NRA

National Insurance Number

Mr Paul Davis Jones	12 06 56	65	440425345.
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Mrs Sally Davis Jones	10 03 58	65	WE 950912D.
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Name of Accountant

foxley KINGHAM

Contact Name

Chris Howe

Address

Posters House

46-48 Ramsay Row.

Luton LU1 1QZ.

Telephone Number

0582 840800

Scheme Pension Practitioner

Contact Name

Address

Telephone Number

Scheme Administrator

City Trustee LTD

Contact Name

Nick Hopwood.

Address

26 Thesemorton Street

LONDON EC2N 2AN

Financial Advisor

N/A

Contact Name

Address

Name of Scheme

INSTANT PENSION TRUST

HMRC registration number

0061195122

Has the Scheme been registered
for the HMRC on line Pension
Service

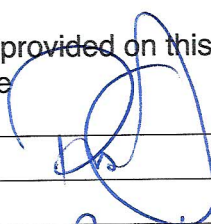
Yes No

☒ ☐

By signing this takeover questionnaire, we are also providing pensionpractitioner.com authority to obtain information regarding the scheme from the current advisors, HMRC registered administrator and pension scheme practitioner.

The information provided on this form is correct to the best of our knowledge

Signature



Name

P.D. JONES

Position

Trustee

Date

5/1/11

Signature

Name

Position

Important Note

Date

Please provide the following:
Most recent scheme accounts
current trust deed and rules

If you need assistance with the completion of this form please call us on 0800 634 4862