Instant Pension Trust

Annual Valuation 2021/22

Stacy

Please find attached bank statements and investment documents that I have for the 12 months to April 2022.

Please find a number of items listed that were paid by me directly shown below.

A Plan Insurance for Tennyson Road £388.97

Greenwood Court Management Co ( Service charges ) £383.36

Luton BC – Business Rate for Greenwood Court £1041.74

Probert Roofing Tennyson Road 50% share of invoice with leaseholder £325.00

I have also attached files for Invoices and service charges that relate to bank account income and expenditure.

Properties

2 Tennyson Road Luton LU1 3RT

This property is valued at £147K. The property is in the process of being sold.

Unit 2 Greenwood Court Luton LU2 0TN

A letting agent has unofficially suggested a valuation of £365K for Unit 1 that is being relet so suggest £360K for prudence. The three-year lease started in mid-December 2020 for three years at £1500 pm

Hope this is enough info. Please call me if I can be further assistance.

Kind regards

Paul