

Our Reference: WR\_/TF00538212

Hydon and Grim Limited Pension Scheme Daws House 33-35 Daws Lane LONDON NW7 4SD

22<sup>nd</sup> March 2017

Dear Sirs

# Re: Rajni Patel - MGLPS/M8/RP

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

Please accept this as confirmation that an amount of £208,282.86 was transferred on 22/03/2017 to the bank account details provided.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Service Team on (020) 7608 5370.

Yours faithfully

**Tom Gray** 

Regional Client Operations Manager



#### **SIPP Transfer Form**

### CLIENT INFORMATION:

Full Name	Rajni Patel	
Permanent Address:	Himalayan House, Courtenay Close Sutton Courtenay Abingdon Oxfordshire OX14 4AU	
Date of Birth (dd/mm/yyyy)	27/05/1961	
NI number	WL441145C	
Transact Portfolio No.	379-818-258	
Date of Joining Scheme	13/09/2016	
Valuation Date	22/03/2017	

## **SCHEME INFORMATION**

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£208,282.86
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

# **DECLARATION:**

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: 125 139 Date: 22-03-17

For and on behalf of Integrated Financial Arrangements Ltd