

Hydon and Grim Limited Pension Scheme
Office 12
Venture Wales Building
Pentrebach CF48 4DR

31 July 2019

Dear Sir/Madam,

Gerard Parsons - SIPP Cash Transfer

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference
HGLPS/GPARSONS	TF00658949

An amount of £2,256.66 was transferred on 31/07/2019 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance, please contact us on 020 7063 8340 or email us at transferqueries@integrafin.co.uk.

Yours faithfully,

N. Aley

Nastassja Aley
Regional Client Operations Manager

Enc: Transfer Declaration

SIPP Transfer Form

CLIENT INFORMATION:

Full Name	Gerard Parsons
Permanent Address	37 Ashford Crescent Grange Farm Milton Keynes MK8 0NN
Date of Birth (dd/mm/yyyy)	28/11/1958
NI number	WE694983C
Transact Portfolio No.	722-691-077
Date of Joining Scheme	20/05/2016
Valuation Date	31/07/2019

SCHEME INFORMATION

Scheme Name	SIPP (Flexi-Access Drawdown)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£2,256.66
Amount of Total Transfer: In-Specie	£0.00
Pension State	Flexi-Access Drawdown
Drawdown Trigger Date	16/04/2018
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

BENEFIT CRYSTALLISATION EVENT(S):

BCE Ref	Amount	BCE Date	LTA Percentage
Lump Sum (BCE6)	£791.98	16/04/2018	0.07%
Unsecured Pension (BCE1)	£2,375.95	16/04/2018	0.23%

DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: *N. Aley*

Date: 31 July 2019

Nastassja Aley
Regional Client Operations Manager