



A Wholly Owned Subsidiary of Hargreaves Lansdown Plc. Authorised & Regulated by the Financial Conduct Authority.
Company Registered in England and Wales No. 1896481. Registered Office at address shown.

Asset Management Ltd
One College Square South,
Anchor Road,
Bristol,
BS1 5HL

Tel: 0117 980 9926
www.hl.co.uk

Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

10 July 2017

Our Ref: 1006820

URGENT

Dear Sir/Madam

Existing Policy: Pension Practitioner.com WE170851B HELEN ADAMS
Member: Mrs H J Adams , 32 Moss Mead Chippenham Wiltshire SN14 0TN
Transferring into: HL Vantage SIPP (PSTR – 00616238RC)

Thank you for confirming that you do not require completed transfer forms to release the pension stated above.
Please send the transfer value to the account detailed below.

Please provide confirmation of the value at the time of payment. This can be faxed to 0117 980 9888 or emailed to sipptransfers@hl.co.uk If you require further documentation to complete this transfer, please contact us immediately.

Bank: Lloyds Bank Account name: HLAM LTD SIPP TRUSTEE VANTAGE CLIENT A/C
Account number: 03310401 Sort Code: 30-92-13
Payment ref: 1006820 Adams

Please ensure that you quote this exact reference – if we are unable to match the payment with the above client then this could result in the funds being returned to you.

Please advise us before proceeding if either the pension has been crystallised in full or part or if there is a court order attached to the plan.

If you have any further queries on this matter, or any other, please do not hesitate to contact me on 0117 980 9891 or at sipptransfers@hl.co.uk

Yours faithfully,

Natasha Henderson
Hargreaves Lansdown Asset Management Ltd

Natasha Henderson

From: Emily McAlister <emilym@pensionpractitioner.com>
Sent: 07 July 2017 12:10
To: Vantage SIPP Transfer Enquiries
Subject: Mrs H J Adams - FAO Kate Bassett
Attachments: Cover letter for transfer to Hargreaves Lansdown Helen Adams 260617.doc

Dear Kate,

Following our telephone conversation today, please see attached a copy of the letter that I sent to you. I am sorry that you did not receive this in the post..

I can confirm that Mrs H J Adam is a SSAS Pension Scheme with us. I can confirm that her share of fund is 100% crystallised.

I hope that this is helpful.

Kind Regards

Emily McAlister
Administrator

Pension Practitioner.Com
Daws House
33-35 Daws Lane
London
NW7 4SD

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HMRC Practitioner Reg: 00005886

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com

Sailesh Gurung
Hargreaves Lansdown
Asset Management Ltd
One College Square South
Anchor Road
Bristol
BS1 5HL

26 June 2017

Dear Sailesh,

Existing Policy: Pension Practitioner. Com WE170851B
Member: Mrs. H J Adams, 32 Moss Mead Chippenham, Wiltshire SN14 0TN
Transferring into: HL Vantage SIPP (PSTR – 00616238RC)

Further to your letter of 08 June 2017, I can confirm that we do not require any Discharge Forms to be completed.

Please advise us of the bank details as to where the transfer payment should be made to.
We will require the following details:-

Amount
Name of Bank
Account Name
Account Number
Sort Code
Reference

Yours sincerely

Emily McAlister
For Pension Practitioner. Com

Enc.