

Pension Practitioner.com Limited  
Office 12  
Venture Wales Building  
Pentrebach  
Merthyr Tydfil  
CF8 4DR

4 March 2021

Dear Sirs

### **Hutchinson Pension Fund Second Generation**

Please find enclosed a letter of authority requesting that AJ Bell Business Solutions Limited and its subsidiary companies provide administration and trustee services in respect of the above Scheme.

The information/documentation we now require has been summarised below. Where we have requested copy documents you can either provide photocopies or scanned and emailed copies.

### **General Information**

- We have a copy of the Trust Deed dated 21 March 2009, and a Deed of Appointment of Trustee dated 24 June 2015. The Deed dated 24 June 2015 refers to a Definitive Trust Deed and Rules dated 25 February 2013. Can we have a copy of this Deed and any other amending deeds.
- A copy of the PSTR registration certificate.
- If the scheme has been registered with the Information Commissioner please confirm the reference.
- A copy of the 2018/2019 registered pension scheme return.

### **Compliance and regulatory issues**

- I. Please confirm that any investment transactions, or other matters (including non-payment of rent or loan interest), that should have been reported to Her Majesty's Revenue and Customs ("HMRC"), have been reported.
- II. Please provide details of any reportable transactions or payments that have been made, but have not yet been reported.
- III. Please confirm that the Scheme has not made any Unauthorised Payments, as defined in Finance Act 2004. If any such payments have been made, please provide full details, including any correspondence sent to the members, employer, trustees or HMRC about these payments.
- IV. Please advise if the Scheme is, or has been, in breach of any of the regulations of the Pensions Act 1995. Please highlight any areas of non-compliance with the regulations (whether minor or major) and inform us of any reports that have been made to The Pensions Regulator.

- V. Please confirm that no pension sharing orders or earmarking orders have been received by the Scheme.
- VI. If the Scheme holds a Legal Entity Identifier (LEI), please confirm the reference number.
- VII. If the Scheme has registered with HMRC's Trust Registration Service, please confirm the Scheme's Unique Tax Reference (UTR) number.

Assuming you are the scheme administrator registered for Pension Schemes Online, you will need to add our trustee company as scheme administrator before removing yourself. The scheme administrator ID for A J Bell Trustees Limited is A0001570.

If you are responsible for the Pension Regulator Returns, please can you arrange for AJ Bell Trustees Limited to be associated to the scheme via the Pensions Regulator Exchange. Our email address for this is [platinumssas@ajbell.co.uk](mailto:platinumssas@ajbell.co.uk).

Finally, please could you advise if you are aware of any reasons, professional or otherwise, why we should not accept appointment as a trustee or scheme administrator of the Scheme.

I look forward to hearing from you.

Yours faithfully



**Chris Porter**  
**SSAS Administrator**

06028668 UK Ltd.  
(previously known as Pension Practitioner. Com Limited)  
Daws House  
Daws Lane  
Mill Hill  
London  
NW7 4SD

Date:

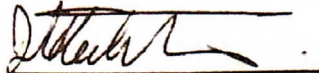
Dear Sir/Madam

**Hutchinson Pension Scheme Second Generation**

We hereby advise you of our intention to request AJ Bell Business Solutions Limited and its subsidiary companies to provide administration and trustee services for the above Scheme and we authorise you to release to them any information that they may request in this regard prior to their appointment.

Signed on behalf of the trustees:

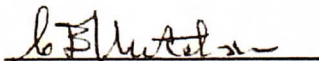
Signature:



Name:

Derek Hutchinson

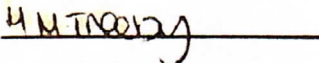
Signature:



Name:

Carole Hutchinson

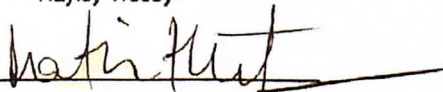
Signature:



Name:

Hayley Treeby

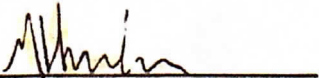
Signature:



Name:

Martin Hutchinson

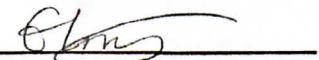
Signature:



Name:

Michael Hutchinson

Signature:



Name:

Emma Irving