



gavin mccloskey <gavinm@retirement.capital>

Re: Annual report

1 message

Nigel Hoban <nigelhoban@outlook.com>
To: Gavinm McCloskey <gavinm@retirement.capital>

7 August 2024 at 12:05

The personal transfer was a temporary loan was simply to have enough money in the account to pay the VAT. I hope its not problem?

The Manchester property was sold to an unrelated party

Let me know on the completion statement.

Regards

Nigel Hoban

From: Nigel Hoban <nigelhoban@outlook.com>
Sent: 07 August 2024 10:53
To: Gavinm McCloskey <gavinm@retirement.capital>
Subject: Re: Annual report

Hi Gavin

I have a copy of the sale document but not a completion statement. Will the signed sale document be okay?

Nigel Hoban

From: Gavinm McCloskey <gavinm@retirement.capital>
Sent: 06 August 2024 15:52
To: nigelhoban <nigelhoban@outlook.com>
Cc: Emily McAlister <emily@retirement.capital>; Galina Williams <galina@retirement.capital>
Subject: Re: Annual report

Hi Nigel,
I hope you are keeping well.
We are working on the pension scheme tax returns at present. Can you let me have a copy of the completion statement for the property at Rugby Park.
Please also confirm that the buyer is not connected to you or your family. as this will need to be reported separately.
You also made a personal loan to the scheme, can you confirm that the return payment to you was for £2000 as a refund.
We also need a copy of the bank statements as a CSV file in respect of the Lloyds Savings account for the tax year ending 5 April 2024.
I look forward to hearing from you.

Kind regards
Gavin

----- On 2024-07-16T11:36:26+00:00 <nigelhoban@outlook.com> wrote -----

Hi Emily

I have attached my bank account details for 2023-24 and AJ Bell's consolidated statement for last year. We now only have one property - 19, Liongate and I hope you can use last years valuation. We are currently going through a lease renewal and I would like to avoid another expensive valuation.

Let me know if there is anything else you need.

Kind regards

Nigel Hoban