

Transfer Out - Policy MEM016489922 - Ian Henderson - Henderson-Maume SSAS

To transfers@nestpensions.org.uk <transfers@nestpensions.org.uk> Copy
hendo2401@icloud.com <hendo2401@icloud.com> Blind copy lisa@retirement.capital <lisa@retirement.capital>

Dear Transfers Team,

Client name : **Ian Henderson**
Pension Company Policy/Plan Number: **MEM016489922**
NINo: **JR359651D**

Please find attached a completed application from Mr. Ian Henderson to transfer his pension out, together with the below listed documents, these have also been posted to you.

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot dated 8th June 2023
6. Metro SSAS Bank Statement
7. Metro SSAS Bank Account details on our headed paper
8. Authority Letter
9. Company Contribution Letter with Schedule
10. Company Employment Letter
11. 3 Months Payslips April, May, June 2023
12. Personal Bank statement (salary payments)
13. Certified Drivers Licence
14. Members guide
15. Cover Letter

I would be most grateful if you may process Mr. Ian Henderson's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

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- 00. Transfer Cover Letter - Ian Henderson - NEST.pdf (241 KB)
 - 04. 23.2.7 HMRC Registration - Henderson-Maume SSAS.pdf (1 MB)
 - 02. Trust Deed .pdf (1 MB)
 - 01. Completed transfer out NEST - Ian Henderson.pdf (1 MB)
 - 03. Scheme Rules.pdf (183 KB)
 - 05. HMRC Screenshot Henderson-Maume SSAS - Managing pension schemes - GOV.UK.pdf (114 KB)
 - 10. Company Employment Letter - Ian Henderson.pdf (287 KB)
 - 09. Company Contributions letter - Ian Henderson.pdf (881 KB)
 - 08. Authority Letter - Ian Henderson NEST.pdf (351 KB)
 - 07. Banking details on letter headed paper - Henderson-Maume SSAS.pdf (252 KB)
 - 06. Metro Statement Henderson-Maume SSAS.pdf (73 KB)
 - 14. Member Guide.pdf (754 KB)
 - 13. Henderson, Ian - Certified ID.pdf (581 KB)
 - 12. HSBC - personal bank statement.pdf (160 KB)
 - 11. Ian Henderson - Period - 1 (April)Dream Team International 1 Limited - Payslip 2023-24 (1).pdf (376 KB)