

Director David Nicklin Cert PFS Cert CII (MP)

Company Number: 12409200

NEST, Nene Hall, Lynch Wood Business Park, Peterborough, PE2 6FY

12th June 2023

Client name: Ian Henderson

Pension Company Policy/Plan Number: MEM016489922

To Whom it may concern,

Please find enclosed a completed application from Mr. Ian Henderson to transfer his pension out, together with the following documents:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot dated 8th June 2023
- 6. Metro SSAS Bank Statement
- 7. Metro SSAS Bank Account details on RC headed paper
- 8. Authority Letter
- 9. Company Contribution Letter with Schedule
- 10. Company Employment Letter
- 11. 3 Months Payslips April, May, June 2023
- 12. Personal Bank statement (salary payments)
- 13. Certified Drivers Licence
- 14. Members guide

I would be most grateful if you may process Mr. Ian Henderson's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

**Yours Sincerely** 

Lisa Welton

Scheme Administrator

Telephone: 0330 311 0839