## Transfer out - Policy 33915 Ian Henderson - Henderson-Maume SSAS

To footballerspensions@broadstone.co.uk <footballerspensions@broadstone.co.uk < Copy hendo2401@icloud.com <hendo2401@icloud.com> Blind copy lisa@retirement.capital lisa@retirement.capital </hr>

Dear Transfers team.

Client name : lan Henderson

Pension Company Policy/Plan Number: 33915

NINo: **JR359651D** 

Please find attached a completed application from Mr. Ian Henderson to transfer his pension out, together with the below listed documents, these have also been posted to you:

- 1. Pension Transfer Out Form
  - 2. Trust Deed
  - 3. Scheme Rules
  - 4. HMRC Tax Registration Letter
  - 5. HMRC Screen shot dated 8th June 2023
  - 6. Metro SSAS Bank Statement
  - 7. Metro SSAS Bank Account details
  - 8. Authority Letter
  - 9. Company Contribution Letter with Schedule
  - 10. Company Employment Letter
  - 11. 3 Months Payslips April, May, June 2023
  - 12. Personal Bank statement (salary payments)
  - 13. Drivers Licence
  - 14. Utility bill
  - 15. Members guide
- 16. Cover Letter

I would be most grateful if you may process Mr. Ian Henderson's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards, Lisa Welton

**RC Administration Limited** 

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

05. HMRC Screenshot Henderson-Maume SSAS - Managing pension schemes - GOV.UK.pdf (114 KB)

- 04. 23.2.7 HMRC Registration Henderson-Maume SSAS.pdf (1 MB)
- 02. Trust Deed .pdf (1 MB)
- 01. Completed Henderson I Transfer Residual Transfer Letter[2062409]-1.pdf (822 KB)
- 03. Scheme Rules.pdf (183 KB)
- 00. Transfer Cover Letter Ian Henderson Broadstone.pdf (240 KB)
- 10. Company Employment Letter Ian Henderson.pdf (287 KB)
- 09. Company Contributions letter Ian Henderson.pdf (881 KB)
- 08. Authority Letter Ian Henderson Professional Footballers.pdf (305 KB)
- 07. Metro Statement HENDERSON-MAUME SSAS.pdf (538 KB)
- 06. Metro Statement Henderson-Maume SSAS.pdf (73 KB)
- 13. lan DL.jpg (111 KB)
- 15. Member Guide.pdf (754 KB)
- 14. Bill-2023-05-23.pdf (136 KB)
- 12. HSBC personal bank statement.pdf (160 KB)
- 11. Ian Henderson Period 1 (April)Dream Team International 1 Limited Payslip 2023-24 (1).pdf (376 KB)