

[EXTERNAL] Transfer out - Policy 33915 Ian Henderson - Henderson-Maume SSAS

To info@rcadministration.com <info@rcadministration.com>

Hi,

This is an automatic response generated by our email server.

Thank you for your email. We will make note of your request and aim to respond in 10 to 15 working days.

If you are a member of the Scheme and you have not previously completed the form linked below, please return this to us at your earliest opportunity.

Please note that we cannot correspond with you via email until we are in receipt of this form. Our response will be sent to your home address providing we hold updated information for you.

If you are a Third Party contacting us on behalf of a member and you do not hold authority on record dated within the last 12 months, please arrange for this form to be completed and signed by the member at your earliest opportunity.

Please note that authority is only valid for 12 months from date of signature.

https://mypension.broadstonecb.co.uk/PFPS/Pdf/PFPS_Email_Verification_Form.pdf

We can accept this form as a scanned document sent via email but the form must be signed by hand or include an electronic signature.

If your query is urgent please contact the team via telephone on 0114 256 7773.

Thank you,



W: www.broadstone.co.uk

Broadstone Financial Solutions Limited
100 Wood Street, London, EC2V 7AN, United Kingdom



From: info@rcadministration.com

Sent: 6/8/2023 7:35:52 AM +00:00

To: footballerspensions@broadstone.co.uk

Subject: [EXTERNAL] Transfer out - Policy 33915 Ian Henderson - Henderson-Maume SSAS

Dear Transfers team,

Client name : **Ian Henderson**
Pension Company Policy/Plan Number: **33915**
NINo: **JR359651D**

Please find attached a completed application from Mr. Ian Henderson to transfer his pension out, together with the below listed documents, these have also been posted to you:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot dated 8th June 2023
- 6. Metro SSAS Bank Statement
- 7. Metro SSAS Bank Account details
- 8. Authority Letter
- 9. Company Contribution Letter with Schedule
- 10. Company Employment Letter
- 11. 3 Months Payslips April, May, June 2023
- 12. Personal Bank statement (salary payments)
- 13. Drivers Licence
- 14. Utility bill
- 15. Members guide
- 16. Cover Letter

I would be most grateful if you may process Mr. Ian Henderson's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards,
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

This email has been scanned for email related threats and delivered safely by Mimecast.
For more information please visit <http://www.mimecast.com>

- newlogo_cd43f548-93b0-482c-b555-960f42de8c8e.png (30 KB)
- broadstone_email_cta_41b0ddc4-2172-41d2-ac63-64a3b7565895.png (6 KB)