



Stacy Lunnon <stacyl@pensionpractitioner.com>

(no subject)

2 messages

Paul Newsham <pnewsham65@gmail.com>
To: stacyl@pensionpractitioner.com

15 October 2018 at 09:03

Morning Stacey

What's our fund valued at the moment ?

What does it need to be borrowing £46k

Thanks

Paul

Sent from my iPhone

Stacy Lunnon <stacyl@pensionpractitioner.com>
To: pnewsham65@gmail.com

15 October 2018 at 11:31

Good morning Paul,

The cash at bank with Bank of Scotland as of today is £89,531.

You would need at least a balance of £92,000 in the pension scheme account to borrow £46,000.

£2,470 will need to be added to the scheme (i.e. by way of cash contribution or in-specie contribution)

Kind regards,
Stacy LunnonPension Practitioner
48 Chorley New Road
Bolton
BL1 4APT: 0800 634 4862
F: 020 8906 6611Pension Practitioner is a tradestyle of The Practitioners Partnership LP
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Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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