BESTINVEST

Date		06/03/13	Our Re	f Catherine Leonard
Pension Practitioner.Com Daws House 33-35 Daws Lane Mill Hill London NW7 4SD		120-124 Towngate Leyland Preston PR25 2LQ FSA No. 134190		
			Your Ref; Brad Davis	
Dep	artment:		Tour	tor, brua barro
Clie	ent Name	Haines Watts (Preston) Limi		
Enclosed:		Required		
X	Trust Deed		X	Acknowledgement
x	Appointmetn of Adminstrator and Practitioner			Investment Schedule
	SSAS invitation letters x2			Policy Documents
X	SSAS in	vitation letters x2		Policy Documents
				Commission
Х	Nominat	ion of Beneficiary forms x2		201 Day San Comment
x x	Nominat Bank of			Commission
X	Nominat Bank of Pension	ion of Beneficiary forms x2 Scotland Application		Commission Confirmation of:

FURTHER REQUIREMENTS

Please note the client's have advised that they wish all fees to be taken from the SSAS for both the initial and ongoing fees – please can you arrange.



Telephone: 01772 458800 Fax: 01772 622935 Email: catherine.leonard@bestinvest.co.uk

