Scheme return 2014 - 2015

The Pensions Regulator

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Haines Watts (Preston) Limited SSAS

Date produced: **02 October 2015** PSR number: 12007077

1. Introduction

The following are the details that were on the scheme return submitted on 02 October 2015 12:39 PM.

The scheme return details were confirmed by Mr Brad Davis.

2. Scheme details (basic)

Basic details	
Scheme name	Haines Watts (Preston) Limited SSAS
PSR number	12007077
Scheme address	Haines Watts (Preston) Limited 120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 12 March 2013
Scheme year-end (DD/MM)	11/03 since 12 March 2013
HMRC reference number (PSTR)	00797257RF
Scheme used for employer auto-enrolment duties?	No

3. Scheme details (membership, age profiling, leavers)

Small scheme details		
Membership no greater than 11?	Yes	
All members' trustees/directors?	Yes	
Unanimous/independent decisions?	Yes	

Number of members as at 5 April 2013 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2013 and 31 March 2014.		
Active members	2	
Deferred members	0	
Pensioner members	0	
Total members	2	

Number of members as at 5 April 2014 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2014 and 31 March 2015.		
Active members	2	
Deferred members	0	
Pensioner members	0	
Total members	2	

Age Profiling		
	50 to 59	60 and over
Active and deferred	1	0

Scheme Leavers as at 5 April 2014 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.		
Any scheme leavers during the latest membership year		

4. Scheme details (assets and contributions)

Scheme assets and contributions as at the latest membership effective date of 5 April 2014.		
Total net assets	£62845.00	
Total employer contributions over the year	£71687.00	
Total employee contributions over the year	£0.00	
Total transfers into the scheme over the year	£0.00	

5. Trustees

Trustee	
Name of trustee	Mr Paul Charles Newsham
Chair of trustees	No
Nominated contact	Yes
Type of trustee	Employer-appointed trustee
Address of trustee	Haines Watts (Preston) Limited 120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Direct telephone number	0800 634 4862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Miss Gillian Telford
Chair of trustees	No
Nominated contact	No
Type of trustee	Employer-appointed trustee
Address of trustee	Haines Watts (Preston) Limited 120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

6. Employer details

Current Employer(s)		
Employer's name	Haines Watts (Preston) Limited	
Employer type	Principal Employer	
Organisation type	Private limited company	
Address of employer	120-124 Towngate LEYLAND PR25 2LQ United Kingdom	
Employer status	Active since 01 April 2008	
Employer email address	info@pensionpractitioner.com	
Companies House number	06550425	

Employer relationship		
Is the scheme intended for use by one employer or more than one employer?	One employer	
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable	
Does each employer have a trustee on the trustee board?	Not applicable	
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?		

7. Auto-enrolment details

Automatic enrolment	
One or more employers using the scheme have passed the staging date above?	No
Since 6 April 2015, Employers passing their staging date have "auto-enrolled" staff into this scheme?	
Since 6 April 2015, Employers passing their staging date are using this scheme for pre-auto-enrolled staff members?	

8. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator		
Name of company	Pension Practitioner .Com	
Address of administrator	Daws House 33 - 35 Daws Lane London NW7 4SD United Kingdom	
Company telephone number	08006344862	
Company email address	info@pensionpractitioner.com	
Named contact details		
Title	Mr	
First name	Brad	
Surname	Davis	
Named contact's direct telephone number	08006344862	
Named contact's direct email address	info@pensionpractitioner.com	

9. Contact details

Scheme contact details		
Name of contact	Mr Brad Davis	
Address of contact	Pension Practitioner .Com Daws House 33 - 35 Daws Lane London NW7 4SD United Kingdom	
Telephone number	08006344862	
Email address	info@pensionpractitioner.com	

Levy contact details		
Name of contact	Miss Gillian Telford	
Address of contact	Haines Watts (Preston) Limited 120-124 Towngate LEYLAND PR25 2LQ United Kingdom	
Telephone number	01772431233	
Email address	gtelford@hwca.com	