

Your scheme details:

Haines Watts (Preston) Limited SSAS C/o RFM Preston Ltd

1. Introduction

The following are the details that were on the scheme return submitted on 16 January 2019 04:14 PM.

The scheme return details were confirmed by Miss Emily McAlister.

2. Scheme details (basic)

Basic details	
Scheme name	Haines Watts (Preston) Limited SSAS C/o RFM Preston Ltd
PSR number	12007077
Scheme address	Haines Watts (Preston) Limited C/o RFM Preston Ltd 120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 12 March 2013
Scheme year-end (DD/MM)	05/04 since 12 March 2013
HMRC reference number (PSTR)	00797257RF

PSR number: 12007077

3. Scheme details (membership, age profiling, leavers)

Small scheme details	
The scheme has fewer than 12 members?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 5 April 2016 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2016 and 31 March 2017.	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

Number of members as at 5 April 2017 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2017 and 31 March 2018.	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

Age Profiling		
	50 to 59	60 and over
Active and deferred	2	0

Scheme Leavers as at 5 April 2017 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	No

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4. Scheme details (assets and contributions, Scheme investments)

Scheme assets and contributions as at the latest membership effective date of 5 April 2017.	
Total net assets	£90058.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

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5. Record-keeping

Common data	
Have you measured your common data in the last three years?	Yes
When did you last measure your common data?	June 2018
What percentage of this data have you assessed to be present and accurate?	100%

Scheme-specific ('conditional') data	
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes
When did you last measure your scheme-specific ('conditional') data?	June 2018
What percentage of this data have you assessed to be present and accurate?	100%

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6. Trustees

Trustee	
Name of trustee	Mr Paul Charles Newsham
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Haines Watts (Preston) Limited C/o RFM Preston Ltd 120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Direct telephone number	0800 634 4862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Miss Gillian Isibor
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Haines Watts (Preston) Limited C/o RFM Preston Ltd 120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

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7. Employer details

Current Employer(s)	
Employer's name	Haines Watts (Preston) Limited C/o RFM Preston Ltd
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Employer status	Active since 01 April 2008
Employer email address	info@pensionpractitioner.com
Companies House number	06550425

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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8. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	Yes
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	No
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	No

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9. Service provider details

Insurance company	
There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.	

Third party administrator	
Name of company	The Practitioners Partnership
Address of administrator	1st Floor World Trade Centre GX11 1AA Gibraltar
Company telephone number	0800 634 4862
Company email address	info@pensionpractitioner.com

Named contact details	
Title	Mrs
First name	Stacy
Surname	Lunnon
Named contact's direct telephone number	08006344862
Named contact's direct email address	info@pensionpractitioner.com

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10. Contact details

Scheme contact details	
Name of contact	Miss Esther Salmon
Address of contact	1st Floor World Trade Centre GX11 1AA Gibraltar
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Miss Gillian Isibor
Address of contact	Haines Watts (Preston) Limited C/o RFM Preston Ltd 120-124 Towngate LEYLAND PR25 2LQ United Kingdom
Telephone number	01772431233
Email address	gtelford@hwca.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	16/01/2019
Email address	info@pensionpractitioner.com

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