

Director David Nicklin Cert PFS Cert CII (MP)

Company Number: 12409200

Hargreaves Lansdown 1 College Square South Anchor Road Bristol BS1 5HL

18th September 2023

Client name: Ashley Gore HL Client No.: 1893842 NINo: JR 64 76 90 C

To Whom it may concern,

Please find enclosed a completed application from Mr. Ashley Gore to transfer his pension out, together with the following documents:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot
- 6. Company Contribution Schedule
- 7. Company Employment Letter
- 8. Personal Bank Statement Jun Jul Aug Sep 2023
- 9. 3 months Payslips Jun Jul Aug 2023
- 10. Authority Letter
- 11. SSAS Metro Statement
- 12. SSAS Metro Bank account details
- 13. Members Guide

I would be most grateful if you may process Mr. Gore's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

**Yours Sincerely** 

Lisa Welton

Scheme Administrator

Telephone: 0330 311 0839