HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 30/05/2023

Dear Mr Bhandal,

**Gores Estates SSAS**

**Your Ref: APSS530**

**SRN: S0000024002**

Thank you for your letter dated 19th April 2023. Please find below the requested information to assist with the registration of Gores Estates SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. The scheme is intended to have one member. Please see below the members’ details:

Ashley Louis Gore

Address: 1 Peddars Way, Ingleby Barwick, Stockton-On-Tees, TS17 5FQ

NI Number: JR 64 76 90 C

Phone Number: 07891124093

1. The scheme is being set up for the two members listed above. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be funded by member transfers totalling approximately £250,000 in the first year plus ongoing contributions from the sponsoring employer of the SSAS in the amount of £1,200 in the first year. There are no specific providers or a business plan in place as yet, however, the investment being considered is commercial property purchase. This will generate a return to the scheme of circa 8-10%.
3. The Trustees anticipate the scheme to be worth approximately £250,000 at the end of the first year of its existence plus growth.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: AK Properties NE Ltd

Address: 1 Peddars Way, Ingleby Barwick, Stockton-On-Tees, England, TS17 5FQ

Phone Number: 07891124093

Number of people employed: 3

Registered for tax with HMRC: Yes

PAYE Ref: 475/LE56980

VAT Ref: N/A

Corporation Tax Reference: 7971022860

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Ashley Louis Gore

Address: 1 Peddars Way, Ingleby Barwick, Stockton-On-Tees, TS17 5FQ

NI Number: JR 64 76 90 C

Phone Number: 07891124093

Kayleigh Gore

Address: 1 Peddars Way, Ingleby Barwick, Stockton-On-Tees, TS17 5FQ

NI Number: JW 47 84 32A

Phone Number: 07834553223

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

This is the only scheme we have been asked by the Trustees to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

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