



Processing Centre
Venture Wales Building
Merthyr Tydfil Industrial Park
Pentrebach
CF48 4DR

Curtis Banks Limited
3 Temple Quay
Bristol
BS1 6DZ

To whom it may concern,
Re: Transfer Out Form – Philip Graham Goldman – Ref: CB/1855

The Trustees and administrator have appointed Retirement Capital to act in the capacity of Practitioners / Service Providers.

Enclosed you will find a completed transfer out form for Philip Goldman to transfer his cash benefits from his SIPP to his newly formed SSAS.

Also enclosed is a copy of the HMRC Approval Certificate (which is now only available online).

I note that the Trust Deed and Rules have not been requested on the transfer form. If you require a copy please let me know and I can email this to you as it is a large document. My email address is stacyl@retirement.capital

If you require anything further, please do not hesitate to contact me.

Yours truly,

Stacy Lunnon
Pension Consultant