

HM Revenue and Customs
Pensions Schemes Services
BX9 1GH

Sent by registered post
And email: pensions.compliance@hmrc.gov.uk

Date: 10/09/2020

Dear Mr Bhandal,
Pension Scheme Name: Goldman Pension SSAS
Your Ref: APSS530
SRN: S0000004145

Thank you for your letter dated 29th July 2020. Unfortunately, we did not receive this letter until now, and so we have not had enough time to prepare and post this response by the given deadline of 12th September 2020. We will, in fact, email our response and documents required and the hard copies of this will be posted by registered delivery to the above address tomorrow. I trust that by receiving our response and documents by email today, you will accept the fact that we have replied by the given deadline.

1 & 2: Signed and dated copy of the completed Deed establishing the Scheme and Scheme Rules, as one document.

3. There are no other additional scheme administrators.

4. Resolution appointing RC Administration Ltd signed by both parties.

5. The Scheme does not have a bank account. This will be opened once the scheme is tax registered.

6. The Scheme is intended to be a 1 member Scheme, with 2 Trustees. The 1 member is:

Name: Philip Goldman

Address: 166 Northwood Way, Northwood HA6 1RB

Phone: 07973 658 542

NiNo: YX347129A

DOB: 07/11/1956

7. The Scheme is intended to be a 1 member Scheme, with 2 Trustees. A copy of the Membership Application Letter is attached. There was no marketing material used or any web based material. The client has taken advice from his financial adviser:

Name: Simon Carlin BA DipPFS DipPMI (Managing Director)

The Lost Coin Financial Planning Ltd

5 Loveridge Court, Frampton Cotterell, Bristol, BS36 2NX

Phone: 01173 305 077 or Mobile: 07894 070 677

8. The Scheme will be funded by way of Employer Contributions and transfer of existing pension arrangements. The proposed investment type is Commercial Property. Property will make up approximately 75% of the assets of the Scheme, with the remainder to be invested in a variety of term deposit accounts. The investments will be discussed and advised for with their financial adviser, Simon Carlin.

9. Depending on how long the pension transfers will take, we estimate the projected fund value at the end of the first year to be £60-£80K.

10. The Scheme is not intended to operate or to be offered for auto enrolment.

11. There is only 1 Principal Employer at present for the Scheme:

Name: Herbie Enterprises Ltd

Address: 166 Northwood Way, Northwood, HA6 1RB

Phone: 07973 658 542

Employees: Nil

Registered for tax: No VAT or PAYE registrations

The business is not VAT registered

Corporation Tax Ref: 86303 28841

Philip Goldman UTR: 25874 88598

Rachel Goldman UTR: 81742 63165

12. N/A

13. None other than those mentioned above.

Yours sincerely

David Nicklin (CERT PFS)

Director

For and in behalf of

RC Administration Limited