

How to contact us

3 0845 0845 000

Monday to Friday 9am - 5pm (you'll need the plan number when you call us)

www.standardlife.co.uk

Pension Practioner .Com Daws House 33-35 Daws Lane London NW7 4SD

Transfer of pension benefits

Transfer certificate, issued 8 Feb 2012

Member name: Anne Granger Gilmartin

Plan number: D1024668000 Transfer date: 7 Feb 2012

About this transfer certificate

Please let us know if you require any further information.

We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

Member's details

Member's name	Miss Anne Granger Gilmartin	
Address	Miss A G Gilmartin, 2 Belgrave Terrace, GLASGOW, G12 8JD	
Date of birth	28 January 1951	

Receiving scheme details

Pension Practioner . Com
Pension Practioner .Com, Daws House, 33-35 Daws Lane, London, NW7 4SD
Self Invested Personal Pension Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
00777199RE

About this transfer certificate - continued

Payment details

We'll make the transfer payment to the following bank account. Please allow five working days for the payment to clear.

Total transfer value £112,545.62
Account number £112,545.62

For your security we've only shown the last 4 digits of your account number.

D1024668000 - transfer details

Standard Life scheme details			
Transfer from	Self Invested Personal Pension, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004		
Pension scheme tax reference number	00777199RE		
Address	Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH		

Transfer value

Benefits	Amount	Total
Ordinary Benefits	£112,545.62	
Total Ordinary Benefits		£112,545.62
Pre 1997 Protected rights Post 1997 Protected Rights	Not applicable Not applicable	
Total Protected Rights		Not applicable
Additional Voluntary Contributions (AVC) benefits		Not applicable
Total Transfer Value		£112,545.62

D1024668000 transfer details - continued

Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

Additional Information

This transfer is not a block transfer.

£112,545.62 is Post Pension and no tax free cash is available.

Declaration by Standard Life Assurance Limited

I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 8 Feb 2012 by:

any Miradden

Amy McFadden Customer Service Manager



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Self Invested Personal Pension

Drawdown to Drawdown Transfer Letter issued 8 February 2012

Miss A G Gilmartin

Plan number: D1024668000 NI Number: YL897154

Name of scheme: Standard Life Self Invested Personal Pension

Details of the request to transfer this plan

We can confirm the following details of the transfer on 7 February 2012.

The total value of the Capped Drawdown Fund is £112,545.62. The fund is made up of the following arrangements:

Arrangement number	Capped Drawdown Fund	Post 5th April 2006	Protected rights	Review date	Income year starts	Maximum income	Income taken
01	£112,545.62	Post	No	31 Jan 2013	31 Jan 2012	£6,899.38	£0.00
27/17/	Control of the Contro						

No income was paid out in the current tax year so we've not issued a P45.

Lifetime Allowance

The total Lifetime Allowance used by the post 5th April 2006 drawdown funds has been split as follows:

Drawdown LTA	Cash LTA	Effective Date	
6.09%	2.03%	31 Jan 2008	

Any questions?

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If you have any questions, please contact us on 0845 0845 000 (call charges may vary).