



Veronica Walkman <veronica@retirement.capital>

Fwd: Gilmartin Pension Fund

Emily McAlister <emily@retirement.capital>

24 January 2022 at 12:22

To: Veronica Walkman <veronica@retirement.capital>, gavin mccloskey <gavinm@retirement.capital>

----- Forwarded message -----

From: **Daniel Loughney** <daniel.loughney@bordertocoast.org.uk>

Date: Mon, 24 Jan 2022 at 11:20

Subject: RE: Gilmartin Pension Fund

To: Emily McAlister <emily@retirement.capital>

Hi Emily

All well with me thanks and hopefully the same with you.

I spoke with Mr Gilmartin and he confirmed that there has not been any investment activity or changes to the fund in the past year.

Best wishes

Daniel

From: Emily McAlister <emily@retirement.capital>**Sent:** 21 January 2022 14:32**To:** Daniel Loughney <daniel.loughney@bordertocoast.org.uk>**Subject:** Gilmartin Pension Fund**WARNING: This message originated from outside the Border to Coast corporate network.**

Dear Daniel,

I hope you are well.

We are preparing to submit your scheme tax return. Can you tell me if the scheme still holds an Investec account please? If yes, can you please send me statements covering 06.04.20 - 05.04.21.

I look forward to hearing from you.

Thank you

Emily

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