



Our ref: AON2625/UL2/C009236

Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD



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19 January 2017

Possible Transfer Out from Unilever UK Pension Fund (The Fund)

Member: Mrs A Sharkie

Dear Sirs

Further to our letter dated 20 October 2016 and 17 November 2016 please note we are yet to receive your reply. We enclose our letter below.

Yours faithfully

For and on behalf of the Trustees of the Unilever UK Pension Fund

Helpline Contact No: 0800 028 0051 (or +44 1473 622 307 from overseas)

Calls answered Monday to Friday 8:45am - 5:00pm

Email address: unileverpensionteam@aonhewitt.com

Address for written correspondence:

Unilever UK Pension Fund

Aon Hewitt

PO Box 196

Huddersfield

HD8 1EG

Enc(s)



ULVUKTVSTM

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Mrs A Sharkie

Unilever UK Pension Fund (the Fund)

Unilever UK Pension Fund

Our ref: AON2625/UL2/C009236

Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

20 October 2016

Possible Transfer Out from Unilever UK Pension Fund (The Fund)

Member: Mrs A Sharkie

Dear Sirs

Thank you for your letter dated 5 October 2016 and for forwarding us transfer out forms.

If you would like the transfer to go ahead with transfer, please return the following documents:

- member's application to the Trustees - to be signed and **dated** by member

If there's anything else you'd like to know, please get in touch (with your member reference to hand) and we'll be happy to help.

Yours faithfully

For and on behalf of the Trustees of the Unilever UK Pension Fund



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Mrs A Sharkie

Unilever UK Pension Fund (the Fund)

Unilever UK Pension Fund

Important information

We (Aon Hewitt Limited) administer benefits for the Fund Trustees in line with the Fund's trust deed and rules. We are not authorised by either the Trustees or the employer to pay any benefits over and above the Fund entitlement.

On a similar note, unless you're specifically told otherwise, we won't be able to change or increase pension entitlements. We've done all we can to make sure that the figures shown are accurate, but if there are any errors benefits will be limited to the Fund entitlement.



Mrs A Sharkie

Unilever UK Pension Fund (the Fund)

Unilever UK Pension Fund

Application to transfer

To the trustees of
The Unilever UK Pension Fund (The 'Fund')

Part 1 - Member's application to the trustees

Member details

Member's name	Alison Sharkie	Member reference number	C009236
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I'd like you to transfer my benefits from the Unilever UK Pension Fund to the registered pension scheme detailed below.

Name of registered scheme	
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Name of insurance company (if the scheme is insured)	
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I confirm:

- a) that I want to proceed with a transfer from the above Fund to the pension scheme detailed above (the receiving scheme)
- b) that the receiving scheme has provided me with a statement showing the benefits that it will provide me with in return for the transfer payment. I have also been told about any conditions that may cause my benefits to be withheld or lost
- c) that I am*/am not* transferring to an occupational pension scheme with my current employer
- d) I have read the enclosed leaflet 'Scamproof your savings' and understand that there could be serious tax consequences for my pension benefits if I transfer to a scheme or arrangement that is later deemed to have committed Pension Liberation Fraud or that makes any unauthorised payments, including releasing my funds before I reach age 55 except in very limited circumstances

**Please delete as appropriate*

I understand and accept that:

- i) the benefits that the receiving scheme provides me with may be in a different form and of a different amount to the benefits that I would have received from the Fund.
- ii) the receiving scheme is not required to provide my spouse or civil partner with any survivors' benefits from any part of the benefits that are derived from this transfer payment.
- iii) the benefits resulting from the receiving scheme/pension arrangement may be more or less than those which would otherwise have been payable under the Fund.
- iv) I will be liable for any tax charges raised as a result of Pension Liberation Fraud or as a result of any unauthorised payments from the receiving scheme.
- v) once you have paid the transfer value to my new scheme/pension arrangement, the trustees of the Fund will not owe me, my family or dependants any benefits in the Fund.

Indemnity

I agree to indemnify the Trustees and Aon Hewitt Limited against any tax charges or other losses suffered by them in connection with the transfer to any arrangement where the transfer contravenes any applicable law or regulation, and I agree that I will be liable for any tax charges levied as a result of such contravention.

Mrs A Sharkie

Unilever UK Pension Fund (the Fund)

Unilever UK Pension Fund

Member's signature: **Date:**
Name:
Address of member:
.....
..... **Postcode:**

Please return this form to: **Aon Hewitt Limited, Unilever UK Pension Fund, Pensions Administration, Aon Hewitt, PO Box 196, Huddersfield, HD8 1EG**