

**PRUDENTIAL**  
**TRANSFER AUTHORITY – PART THREE**



Deferred Annuity Reference Number: 140233 1490000042  
Scheme: Deferred Annuity Policy Purchased by The Morris Pension Plan  
Member: Mr B Frisby  
National Insurance number: YX474384A  
Transfer value guaranteed until: 27 January 2017  
Produced: 14 December 2016  
Telephone: 0345 602 0361

**PART THREE – FINANCIAL ADVISER DECLARATION**

To be completed by the financial adviser providing transfer advice to the member. If the receiving arrangement is a defined benefit scheme or, the transfer is being made for the purpose of immediately purchasing an annuity, this Declaration is not required.

Adviser firm:

THE COMPLETE FINANCIAL PLAYER LLP

Adviser firm's FCA registration number:

469 639

I confirm that Mr Frisby has been provided with financial advice in relation to his request to transfer safeguarded benefits under the Deferred Annuity Policy Purchased by the Morris Pension Plan to an arrangement that will provide flexible benefits.

I confirm that we have permission under Part 4A of the Financial Services and Markets Act 2000(c), or resulting from another provision of that Act, to carry out the regulated activity in article 53E of the Financial Conduct Authority's Regulated Activities Order to provide advice on the transfer of safeguarded benefits.

Adviser's signature:

Adviser's name (BLOCK CAPITALS):

STEPHEN WILDING

Adviser's individual FCA reference number:

SFW 01044

Adviser firm's telephone number:

0207 357 9090

Date:

30/01/2017