

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com UK Administration Centre: 48 Chorley New Road. Bolton BL1 4AP

Kirsty Bennett TLW Solicitors 9 Hedley Court Orion Business Park North Shields Tyne and Wear NE29 7ST

06 June 2018

Dear Kirsty,

Client: Mr. Paul Stirland

Client Address: 7 Field Close, Welton, Lincoln, LN2 3TT

D.O.B.: 06/02/58

Scheme Name: GG Decorators Yorkshire Ltd Pension Scheme

In response to your letter dated 12th February 2018 which was received at our office on 09 April 2018, please see below. I do apologise for the delay in responding before now.

- 1. Please see enclosed establishing scheme Trust Deed and any amendments along with the Scheme Rules and Terms of Business.
- 2. Please see enclosed copies of any correspondence which pertains to Paul Stirland personal or financial information.
- 3. Copies of Paul Stirland personal or financial information held enclosed.
- 4. Details of the selling agent:

Name: George Howard Millington

Address: 8 Gorsey Brigg, Dronfield, Woodhouse. S18 8UE

- 5. Paul Stirland invested £76,695.00 into a commercial property development project. A copy of the signed bank authorisation documents are enclosed.
- 6. Please see the attached transaction sheet relating to Paul Stirland.
- 7. Paul's current fund value is £84,572.18.
- 8. The current annual administration fee is £1,485.00, this is for 6 Members. The breakdown is £247.50 per annum, per member. The fee to add Paul Stirland to the scheme was £330.



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9. The plan has not been transferred to another provider.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely

Emily McAlister
For Pension Practitioner

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