

HM Revenue and Customs
Pensions Schemes Services
BX9 1GH

Date: 29/06/2020

Dear Mr Bhandal,

Fontana SSAS
Your Ref: APSS530
SRN: S0000003835

Thank you for your letter dated 21st May 2020. Please find below the requested information to assist with the registration of Fontana SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. I can confirm there are no additional scheme administrators of the scheme.
4. Please find enclosed a copy of the resolution appointing RC Administration Limited to act as the Registered Administrator for the scheme.
5. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
6. There are less than 10 members, there will be 1 member, his details are as follows:
Member:
Full Name: Paul John Wilson
Address: 38 Dean Road, Sittingbourne, Kent ME10 2DH
Telephone Number: 07703 820 737
National Insurance Number: NH596742B

7. The scheme is being set up for the 1 member listed above who is director of the sponsoring employer. The Trustee does not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
8. The Scheme will invest in commercial property, of which the Trustee has existing knowledge. There will be no business plan in place until a specific deal has been agreed, which cannot be done until the scheme has been tax registered.
9. There are no first-year specific returns estimates as of yet for the above reason, however, our estimated return expectations for the SSAS is circa 8% per annum.
10. The scheme will not be offered for auto enrolment.
11. Employer adhered to the scheme:

Employer Full Name: Fontana Properties Ltd, Company No. 12571217
Address: 38 Dean Road, Sittingbourne, Kent ME10 2DH
Telephone Number: 07703 820 737
Number of people employed: 2
Registered for tax with HMRC: Yes
PAYE Ref: Not Registered
VAT Ref: VAT Exempt
Corporation Tax Reference: 1610200728
Partnership Tax Reference: N/A
Self-assessment tax reference: N/A. Employer is not an individual

12. N/A

13. Scheme Trustee:

Trustee :

Full Name: Paul John Wilson
Address: 38 Dean Road, Sittingbourne, Kent ME10 2DH
Telephone Number: 07703 820 737
National Insurance Number: NH596742B

The above Trustee is also a scheme member.

Accountant: John Goodinson, Cloudco UK Ltd, Tel: 01908 226 797

Scheme Administrator:

RC Administration Limited
Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD
Contact number: 07535010480

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Additionally, I am an advisor for Stratagem Wealth Limited of 1 Park Lane, Poynton, Cheshire, SK12 1RD, who are authorised and regulated by the Financial Conduct Authority, FCA number 750604. I am regulated under that firm's licence. I am also a member of the Chartered Insurance Institute.

This is the only scheme that I have been instructed to be set up by the member, Paul Wilson.

Should you require any further information, please advise me accordingly.

Yours sincerely,

David Nicklin (CERT PFS)
Director
For and in behalf of
RC Administration Limited

Enc.