

Lifetime Allowance Certificate

Scheme Name: Folglade SSAS

Member Name: Mr Eric Chisnall

Does any of the following protections apply?

Enhanced Protection

Primary Protection

Fixed Protection 2012

Fixed Protection 2014

Individual Protection 2014

Fixed Protection 2016

Individual Protection 2016

Rate of lifetime allowance at the time of BCE:

£1,073,100

Percentage of lifetime allowance remaining before this BCE:

100%

Percentage of lifetime allowance under this BCE:

~~XXXX~~ 78.64%

Percentage of lifetime allowance after this BCE:

~~XXXX~~ 21.359%

Date of BCE:

July 2021

Amount of BCE used:

£210,972.66 which is 100% Based on a Member Scheme Value of £843,890.65

Member Signed:



Date:

19.5.21

Signed:



For Scheme Administrator / Practitioner

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: Folglade SSAS
Member Name: Mr Eric Chisnall
Date of Birth: 05-07-1946
NI Number: YA836918C

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

I wish to fully crystallise my fund of £843,890.65 which will provide me with a Pension Commencement Lump Sum of £210,972.66 which is tax free

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

~~No~~

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date:

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme:
% SLA

Member Signed:

Date: 19.5.21.