

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme	FILLANS SONS LTD SSAS
Name of Company/ Employer creating the Scheme	FILLANS SONS LTD
Serving Address for Pension Correspondence	53 POTRIES TOTTENHAM HOLMFIRTH HD9 1UL
Telephone Number	07866 310614
Contact Name	Richard Fillan
Email Address	richard@fillans.co.uk

Accountant Details

Name of the Company	Sheards Accountants Ltd
Contact Name	Carolyn Atkinson
Telephone Number	01484 541155
Email Address	carolyn@sheards.co.uk
Address	40 New North Rd Huddersfield HD1 5LS

Financial Advisor Details

Name of the Company	Sheards Wealth Management Ltd
Contact Name	Mark Stewart Vernon House
Telephone Number	40 New North Road
Email Address	Huddersfield
Address	HD1 5LS (fs@sheards.co.uk)
	Tel: (01484) 448019 Fax: (01484) 427712
	FSA Ref: 561963

2 SSAS Set up questionnaire

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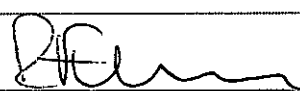
Trustees

Trustee 1 Title (Mr, Miss, Mrs)	Forename(s)
	RICHARD AMENON
Surname	ELLAN
Date of Birth	8/10/1963
Proposed Retirement Date	National Insurance Number
	NB760489D
Home Address	
53 TOTIES, TOTIES	
HOLMFIRTH	
HDS IUW	
Is this Trustee also a Member?	
☒ Yes ☐ No	

Trustee 2 Title (Mr, Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
Is this Trustee also a Member?	
☐ Yes ☐ No	

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed	
Date	29/03/17