

Scheme name: WPL_LEGAL & GENERAL WORKSAVE PENSION PLAN
Member's name: Ms K Daly
Account number: 2421737401

I AGREE AND ACKNOWLEDGE THAT LEGAL & GENERAL:

- A) does not know whether or not the receiving scheme is designed to provide access to my pension benefits earlier than is normally permitted.
- B) may carry out checks to establish whether the receiving scheme is registered with HMRC.
- C) may carry out checks to establish whether the transfer would be a recognised transfer for HMRC's purposes.
- D) may delay to make the transfer until it has satisfied itself that:
- i. the receiving scheme is registered with HMRC, and
 - ii. the transfer would be a recognised transfer for HMRC's purposes
- E) will let me know if it requests additional information from the receiving scheme to satisfy itself of the facts described in D)(i) and (ii) above.
- F) will calculate the transfer value based on policy terms and conditions when it has received all the additional information and has satisfied itself of the facts described in D)(i) and (ii) above, OR
- G) will write to me if it has not satisfied itself of the facts described in D)(i) and (ii) above
- H) will have no liability in respect of my pension benefits after it has made the transfer.

Please delete as appropriate.

I can confirm that I have / have not received financial advice in relation to this transfer.

RECEIVING SCHEME

Name of receiving scheme:

RC Administration Limited (FNR SSAS)

Receiving scheme HMRC registration number:

20006301 RA

Signed:

K Daly

Date:

11/12/2023

Please provide a contact telephone number so that we may contact you to resolve any queries as quickly and efficiently as possible.

0771 9913295

If you would like to receive regular updates by text messaging to your mobile phone, on the progress of your transfer, please tick this box: ☐

Mobile number:

0771 9913295

Please be advised that SMS text messages are not a completely secure method of communication and there is a low risk that someone else could intercept messages.