



PRIVATE AND CONFIDENTIAL

RC Administration Limited
SSAS Pension Scheme Administrator
1A Park Lane
Poynton
Cheshire
SK12 1RD

How to Contact abrdn Elevate

 **phone** 0345 600 2399
 **email** Elevatetransferaway@abrdn.com
 **mail** abrdn Elevate
PO Box 6877
Basingstoke
RG24 4RT

21 February 2024

Account holder: **Kim Daly**
Elevate account number: **EL1456187**
Your Reference: **FNK SSAS – PTI - KD**

PIA Transfer Confirmation

Dear Sirs

Thank you for your recent request to transfer the above client's Personal Pension to you.

I can confirm that the above client's Personal Pension has been transferred via BACS to the bank details provided and the relevant pension details are enclosed.

If you have any questions, please call us on 0345 600 2399 between 8am and 6pm, Monday to Friday. We'll ask you for the Elevate account number, which is **EL1456187** when you call.

Yours faithfully

Stuart Wemyss
Client Services Director

abrdn.com

Elevate Portfolio Services Limited is part of abrdn Group, which comprises abrdn plc and its subsidiaries. Elevate Portfolio Services Limited is registered in England (01128611) at 280 Bishopsgate, London, EC2M 4AG, and authorised and regulated by the Financial Conduct Authority.



TRANSFER INFORMATION FORM

1. Transferring Member Details

Client's name: Kim Daly
National Insurance number: NY173368A
Date of birth: 01/05/1972

2. Receiving Scheme Details

Name of Receiving Scheme: FNK SSAS
Pension Scheme Tax Reference No: 20006301RA

3. Transferring Scheme Details

Name of Transferring Scheme: Elevate Pension Scheme (No 1)
Elevate Pension Scheme (No 2)

Both schemes are registered with HMRC under Chapter 2 of Part 4 Finance Act 2004.

Administrator's Address: Elevate
PO Box 6877
Basingstoke
RG24 4RT

Pension Scheme Tax Reference Number:
No. 1 00721488RW
No. 2 00721493RL

Telephone Number: 0345 600 2399

Email: elevatetransferaway@abrdn.com

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4. Transfer Value Information

➤ Total Transfer Value	£101,908.46
➤ Value of Scheme 1	£101,908.46
➤ Value of Scheme 2	£ N/A
➤ Uncrystallised pension rights	£101,908.46
➤ Drawdown pension rights before 6 April 2006	£N/A
➤ Drawdown pension rights after 6 April 2006	£N/A
➤ Date of Transfer	21/02/2024
➤ Safeguarded rights	No
➤ Pension Sharing Order	No
➤ Earmarking Order	No
➤ Bankruptcy Order	No
➤ Block transfer	No
➤ Primary Protection	No
➤ Enhanced Protection	No
➤ Fixed Protection	No
➤ Individual Protection	No
➤ Copy of P45 enclosed	N/A