

Benefit Crystallisation Event
Member Questionnaire

Scheme Name: **EVERGREEN PENSION SCHEME**

Member Name: **THOMAS ALAN RACE**

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- | | | |
|---|------------|-------|
| 1. I wish to draw all of my fund in Tax Free Cash and Income | 08/04/2011 | £6000 |
| 2. I wish to vest segments and take as Tax Free Cash and Income | 24/05/2011 | £4000 |
| 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £ | 01/07/2011 | £2000 |
| 4. I wish to vest sufficient funds to provide an annual income amount of £ | 27/07/2011 | £3000 |
| | 24/08/2011 | £3000 |
| | 17/02/2012 | £4000 |

Other (please detail)

TOTAL £22,000

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

~~Yes~~
No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: 16/08/2010

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme

% SLA

EVERGREEN PENSION SCHEME

Signed:

T. A. Race

Date:

17th MAY 2012