

Investec Bank plc

2 Gresham Street London EC2V 7QP T+44 (0) 20 7597 4131 or 0845 366 6333 F+44 (0) 20 7597 4125 or 0845 602 0646 DX98941 Cheapside 2 Swiftcode IVESGB2L E-mail banking@investec.co.uk www.investec.co.uk

Evergreen Pension Scheme C/O Pension Practitioner.com Daws House 33-35 Daws Lane London NW7 4SD

Date: 7 April 2015

## STATEMENT OF DEDUCTION OF INCOME TAX Duplicate

Duplicate

Statement for the purposes of Section 975 of the Income Tax Act 2007

Account No: 47428002 Pension Cheque Account

Year to 5 April 2015

1.	Gross Interest	GBP 84.81
2.	Income Tax Deducted	GBP 0.00 *
3.	Net Amount Paid or Credited	GBP 84.81

Warren McDermid Investec Private Banking

## Please keep this statement

- it will help you complete your Self Assessment tax return (if you are sent one)
- . it will be accepted by HM Revenue & Customs as evidence of any tax deducted

A duplicate certificate will not normally be issued, and HM Revenue & Customs will not necessarily accept statements or passbooks as conclusive evidence of tax deducted.

Private Banking

<sup>\*</sup> Tax has been withheld and paid to HMRC in GBP where applicable, converted at the Spot Rate for the date/s upon which interest was posted.



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You have a legal obligation to keep records for tax purposes.

You may be allowed to earn or receive some income before tax has to be paid. If your income is below this limit and you have money in a bank or building society account which earns interest, you may be paying tax when you don't have to. To find out whether this applies to you (or to an account you look after for someone else), please visit the HMRC website at https://www.gov.uk/apply-tax-free-interest-on-savings/overview

If you do not have Internet access or need further help in deciding whether your interest should be paid without tax taken off, ring HM Revenue & Customs Savings Helpline on 0300 200 3312. The opening hours of the Gross Registration Helpline are 8.00am - 8.00pm Monday to Friday and 8.00am - 4.00pm on Saturday.

If you think you are due some tax back, please ring the HMRC on 0300 200 3313. The opening hours are 8.30am-5.00pm – Monday to Friday.

The Helpline numbers are only for enquiries about bank and building society interest. If you want help on any other tax matter, please visit the HMRC website at https://www.gov.uk/government/organisations/hm-revenue-customs

If you complete a Self Assessment tax return, you must include either:

- the gross amount of interest (shown at 1 over), if you receive interest without tax taken off: or
- the net amount of interest paid or credited (shown at 3 over), if you receive interest with tax taken off.