

Director **David Nicklin** Cert PFS Cert CII (MP) Company Number: **12409200**

Aviva Client Services PO box 26957

Glasgow G2 9DS

14th November 2023

Client name: Wael El Omar

Pension Company Policy/Plan Number: AV2596786

To Whom it may concern,

Please find enclosed a completed application from Wael El Omar to transfer his pension out, into a SSAS called 'Elomar SSAS', together with the following documents:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot
- 6. TPR Registration Certificate
- 7. ICO Certificate
- 8. Company Contribution Schedule
- 9. Company Employment Letter
- 10. Personal Bank Statement May-Sept 2023 salary payments
- 11. 3 months Payslips
- 12. Authority Letter
- 13. SSAS Metro Statement
- 14. SSAS Metro Bank account details
- 15. Members Guide

I would be most grateful if you may process Wael El Omar's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely

Lisa Welton

Scheme Administrator

Telephone: 0330 311 0839