



Esther S <esther@pensionpractitioner.com>

Re: Eljess Investments Ltd Executive Pension Scheme

1 message

Geoff Jones <geoff.owenjones@btinternet.com>

3 August 2018 at 15:59

To: Esther S <esther@pensionpractitioner.com>

Cc: Stacy Lunnon <stacyl@pensionpractitioner.com>, David Knight <david.knight@knightparkerwealth.co.uk>

Confirmed.

Thanks

Geoff.

Sent from my iPhone

On 3 Aug 2018, at 12:06 pm, Esther S <esther@pensionpractitioner.com> wrote:

Dear Geoff and David,

Many thanks for your instruction to transfer £930,000.00 to Old Mutual Wealth.

I have spoken to AIB to arrange the transfer and there is a £12.00 chaps fee.

Please may I just trouble you to confirm that you are happy for me to proceed with that fee.

Many thanks and I look forward to hearing from you.

Kind Regards

Esther Salmon
Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

T: 0800 634 4862

F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On 2 August 2018 at 17:26, Stacy Lunnon <stacyl@pensionpractitioner.com> wrote:

Hi David,

Thank you for your email and attachments. I have passed this onto Esther who will process the payment for the investment with Old Mutual and she will confirm once the payment is made.

Kind regards,

Stacy Lunnon

Pension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

T: 0800 634 4862
F: 020 8906 6611

Pension Practitioner is a tradestyle of The Practitioners Partnership LP
Registered Number: 00159
Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On 2 August 2018 at 11:43, David Knight <david.knight@knightparkerwealth.co.uk> wrote:
Hi Stacy

I have received confirmation from Old Mutual Wealth that the new investment account has been fully opened.

Please find attached the bank details and reference number needed to make the payment from the SSAS bank account.

I would be grateful if you could confirm when this has been actioned.

Thank you for your help in this matter.

Regards

David Knight

Partner

Knight Parker Wealth Management LLP

07966 404723

Knight Parker Wealth Management LLP is an appointed representative of Intrinsic Financial Planning Limited and Intrinsic Mortgage Planning Limited, which are authorised and regulated by the Financial Conduct Authority.

Registered in England and Wales. Registered number: OC385181.

Registered Address: Wynn House, [60 High Street, Coleshill, Birmingham, B46 1AZ](#).

Email communications are not secure. For this reason Knight Parker Wealth Management LLP cannot guarantee the security of the email or its contents or that it remains virus free once sent.