



Esther S <esther@pensionpractitioner.com>

RE: Elljess Investments Ltd Executive Pension Scheme

1 message

David Knight <david.knight@knightparkerwealth.co.uk>
To: Esther S <esther@pensionpractitioner.com>

3 August 2018 at 16:50

Hi Geoff

Thank you for that. I am out the office on Monday but will check on Tuesday and once in I will let you know.

Have a good weekend.

Regards

David Knight**Partner****Knight Parker Wealth Management LLP****07966 404723**

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From: Esther S [esther@pensionpractitioner.com]
Sent: 03 August 2018 15:32
To: Geoff Jones
Cc: Stacy Lunnon; David Knight
Subject: Re: Elljess Investments Ltd Executive Pension Scheme

Thanks Geoff.

The payment has been made and should clear the account of Old Mutual Wealth on Monday.

Have a lovely weekend.

Kind Regards

Esther Salmon
Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner
[48 Chorley New Road](#)

Bolton
BL1 4AP

T: 0800 634 4862
F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP
Registered Number: 00159
Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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On 3 August 2018 at 15:59, Geoff Jones <geoff.owenjones@btinternet.com> wrote:
Confirmed.

Thanks

Geoff.

Sent from my iPhone

On 3 Aug 2018, at 12:06 pm, Esther S <esther@pensionpractitioner.com> wrote:

Dear Geoff and David,

Many thanks for your instruction to transfer £930,000.00 to Old Mutual Wealth.

I have spoken to AIB to arrange the transfer and there is a £12.00 chaps fee.

Please may I just trouble you to confirm that you are happy for me to proceed with that fee.

Many thanks and I look forward to hearing from you.

Kind Regards

Esther Salmon
Administrator

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On 2 August 2018 at 17:26, Stacy Lunnon <stacyl@pensionpractitioner.com> wrote:

Hi David,

Thank you for your email and attachments. I have passed this onto Esther who will process the payment for the investment with Old Mutual and she will confirm once the payment is made.

Kind regards,
Stacy Lunnon

Pension Practitioner
[48 Chorley New Road](#)
[Bolton](#)
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T: 0800 634 4862
F: 020 8906 6611

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On 2 August 2018 at 11:43, David Knight <david.knight@knightparkerwealth.co.uk> wrote:

Hi Stacy

I have received confirmation from Old Mutual Wealth that the new investment account has been fully opened.

Please find attached the bank details and reference number needed to make the payment from the SSAS bank account.

I would be grateful if you could confirm when this has been actioned.

Thank you for your help in this matter.

Regards

David Knight

Partner

Knight Parker Wealth Management LLP

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