ENVIROPARKS CORPORATE BONDS V APPLICATION FORM

<u>Important</u>: This document has been provided together with an invitation document issued by Enviroparks Bond V Limited (the "Company") on or around 11 August 2016 (the "Invitation Document") and should be read in conjunction with the Invitation Document.

Please refer to Appendix II(b) of the Invitation Document for instructions on how to complete this form and return the completed form by recorded delivery to the Registrar's registered office at The Cedars, 11 High Street, Fleckney, Leicester, Leicestershire LE8 8AJ marked for the attention of Enviroparks Corporate Bonds V Registrar – Ref: - Enviroparks Corporate Bonds V.

Words and expressions defined in the Invitation Document shall, save as otherwise defined or as the context may require in this Application Form, have the same meanings in this Application Form.

BOX 1: THE BOND APPLICANT

Full Title	and Name of Applica	nt:			Bond Reference:		
ELLI	jess Inve	stments U	PEXECUTION Telephone (inc. STD)	VE SCHEME	EB5-31		
Applicant	's Address:		Telephone (inc. STD)	:			
Marchants Barn Marchants Close			01273 831 348 / 07811444212				
			Date of Birth:				
Hurstpierpoint Hassocks West Sussex BN6 9UZ		Email Address: geoff.owenjones@btinternet.com/					
			lisa.jjones2@btinternet.com				
DINO 9UZ		Reference (if applicable):					
Other cor	respondence address	(if applicable):					
BOX 2: SUBSCRIPTION							
		- ·					
Number of Enviroparks Corporate Bonds V at £0.01 each: 4,000,000 Total Cost(£): 40,000							
Please confirm from where you obtained the funds to invest in Enviroparks Corporate Bonds V :							
Please tick (<) this box if you wish to make an election to roll-up all interest payable on your Enviroparks Corporate Bonds V. Any rolled up interest shall be deemed to be added to the principal amount of the Enviroparks Corporate Bonds V on the interest payment dates on which such interest becomes payable (a "Roll-Up Election"). Once a Roll-Up Election has been made by a Bondholder then such Roll-Up Election may not be revoked or withdrawn by a Bondholder without the prior written consent of the Company. Any amount added to the principal amount of the Enviroparks Corporate Bonds V pursuant to a Roll-Up Election shall be paid to the Bondholder when the principal amount of the Enviroparks Corporate Bonds V are redeemed or transferred by a Bondholder who is a Platform Nominee, the Bondholder shall not receive any amount in respect of accrued and unpaid interest (including interest that has been rolled-up).							
Please co	mplete the following	details required for yield p	payments.	EULES	s investment		
Please complete the following details required for yield payments. Bank Name: Metrobank Account Name: Pension Scho							
Account Number: 179 573 57 Sort-Code: 23 - 05 - 80							
If overseas Bank Account, please also complete the following information:							
Bank Address (Account registered to):							
BIC	1	SWIFT	/	IBAN	Number:		

BOX 3: DECLARATION & SIGNATURE

Declaration by Applicant:

I/We hereby irrevocably agree to subscribe for the number of Enviroparks Corporate Bonds V stated in Box 2 at a price of £0.01 per Enviroparks Corporate Bonds V bond (my/our "Subscription").

I/We hereby:

- 1. Confirm that I/we have received a copy of the Invitation Document and the Bond Instrument;
- 2. Confirm that I/we have not relied on:
 - (a) any document or other information supplied to me/us by the Company or the Directors (other than the Invitation Document and the Bond Instrument contained therein); or
 - (b) any representation or warranty, expressed or implied, in respect of the Offer save as contained in the Invitation Document;
- 3. Acknowledge and agree that the Enviroparks Corporate Bonds V issued to me/us will be subject to the Bond Instrument, the Terms and Conditions of a Bond Application contained in the Invitation Document and I/we shall be bound by the terms of each of these documents and terms and conditions; and
- 4. Acknowledge that this Bond Application Form and the contract created by it are governed by and subject to English law. I/We submit to the exclusive jurisdiction of the English courts in relation to any dispute concerning the Offer or this Bond Application Form.

(Joint applicants only) I/We each individually authorise the Directors and anyone acting on their behalf to act upon the written instructions of any one of us in respect of a subscription for Enviroparks Corporate Bonds V registered in our names.

I/We *[have made an electronic bank transfer to the account details provided to me/us]/*[enclose a cheque or banker's draft drawn on a UK clearing bank or building society] (* delete as appropriate), for the total amount, made payable to Greyfriars Asset Management LLP a/c Enviroparks Corporate Bonds V.

By signing this Bond Application Form I/we hereby irrevocably make all the declarations set out at Box 3 of this Bond Application Form and In Witness Whereof the Applicant hereto has executed this Bond Application Form as a Deed on

Signature:

ne date stated below:	
EXECUTED and DELIVERED AS A DEED by:	1.00 Bul
in the presence of:) Signature –
Witness Signature:	
Witness Name: bawn Hutchings.	09-12-16
Witness Address: 14 Fire Zeland Way	Date
Sayers Common BN69JB	
EXECUTED and DELIVERED AS A DEED by:	, lisoclores
in the presence of:) Signature
Witness Signature:	
Witness Name: Dausn Hutchings	09-12-16
Witness Address: 14 Furzeland 12 ay.	Date
Sayers Common BNG 9JB	

BOX 3: DECLARATION & SIGNATURE CONTD.					
EXECUTED and DELIVERED AS A DEED by:)				
EACOTED ON DELIVERED FISH DELD by.)				
in the presence of:)	Signature			
Witness Signature:					
Witness Name:					
Witness Address:		Date			
EXECUTED and DELIVERED AS A DEED by:)				
)				
in the presence of:)	Signature			
Witness Signature:					
Witness Name: Witness Address:		Date			
With C33 Add C33		Date			