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Loan Note Offer

Dolphin Trust GmbH hereby presents an opportunity, for the person named on the form, below to accept a Loan Note Offer from the company.

Personal Details	
Policy Owner(s)	Geoffrey Jones & Lisa Jones as trustees of the
Date Of Birth	Elljess Investments Ltd Executive Pension Scheme
Home Address	Marchants Barn, Marchants Close, Hurstpierpoint, West Sussex
Home Postcode	BNX9VZ
Mobile Telephone Number	+447811444212
Home Telephone Number	
E-mail Address	geoff.owenjones@btinternet.com
Passport Number	
Occupation	
Scheme Details	
Scheme Name	Elljess Investments Ltd Executive Pension Scheme
Scheme Address	Pension Practitioner
Trustee Name	Geoffrey Jones & Lisa Jones

Investment Details	
Investment Amount	£38,000.00
Special Purpose Vehicle Number	DC80
Bank Name	Lloyds TSB Bank PLC
Address	3rd Floor Market Square House, Old Market Square, Nottingham, NG1 6FD
Beneficiary	BK Law – DC80 – 5 Years Loan Notes
Special Purpose Vehicle Bank Account Number	46564960
Sort Code	30-96-18
Term of Loan Note	5 Years
Interest Payments	10% per annum deferred plus an additional 10% bonus at the end of the term

I, the undersigned, hereby confirm that I wish to accept this Loan Note Offer and can confirm that I have read, fully understood and accept the Terms & Conditions detailed in the loan Note Instrument Documentation that has been provided to me.

Upon receipt of this completed Loan Note Offer form, together with the payment of my agreed investment amount £38,000.00 (and which needs to be declared as cleared funds) I understand that Dolphin Trust GmbH will then issue to me, via the vehicle of post, a Loan Note Certificate that carries:



DOLPHIN TRUST

- a) Certificate Number
- b) A date of issuance
- c) A value of Loan expressed in pounds sterling
- d) 10% per annum deferred plus an additional 10% bonus at the end of the term

Note: A sample Loan Note Certificate is within the Loan Note Instrument as schedule 1.

Signed by Investor _____

Printed Name of Investor _____

Date Signed _____

Witness _____

Print Name _____

Date Signed _____

Signed Pension Provider _____

Date Signed _____

Chief Executive, Dolphin Trust GmbH _____

Date Signed _____

Loan Notes Explained

If you are reading this document, you will have chosen to Invest into Dolphin Trust GmbH for 5 Years

Please read this document in association with our Information Memorandum and a document entitled Loan Note Instrument.

Based on the advice given to Dolphin Trust GmbH by our UK Lawyers (Pitmans Solicitors) we have adopted a specific method for taking in Loans. This is to ensure we comply with appropriate UK regulations.

Our method of taking in Loans is known as a Loan Note Instrument (LNI) mechanism. The LNI is a detailed legal document that explains how our Loan Notes work in finite detail. You will have read and accepted this document as part of the investment process. When using a Loan Note Instrument, the process dictates that we have to issue investors with a Loan Note Offer Letter.

The Loan Note Offer Letter details the basic terms of the offering from Dolphin Trust GmbH to you as the Investor. This Loan Note Offer Letter needs to be signed by you and returned to us. Once we have received the signed Loan Note Offer Letter and your investment money has been banked by our appointed German Lawyers (BK Law) you will receive a signed Loan Note Certificate in your welcome pack. It is important that you print this Loan Note Certificate off and keep it somewhere safe.