



Dolphin Trust Expression Of Interest Form

Section A: Client Details

First Name	Geoffrey	Lisa
Any Middle Names	Owen	Jane
Surnames	Jones	Jones
Home Address	Marchants Barn, Little Park Farm, Marchants Close, Hurstpierpoint, Hassocs, West Sussex, BN6 9UZ	Marchants Barn, Little Park Farm, Marchants Close, Hurstpierpoint, Hassocs, West Sussex, BN6 9UZ
Home Phone Number		
E-mail Address		
Mobile Number		
Marital Status		
Date of Birth	19-Sep-1963	16-Oct-1962

From time to time Dolphin would like to send you update messages regarding our projects via post, email and text. By submitting this form, you indicate your consent to receiving such messages from us via post, email and text. If you do not want to receive such messages, tick here: ☐

International Money Laundering Identification (please tick if copies attached)

Passport ☐ Recent Home Utility Bill ☐

Section B: Your Choices

Please choose either 1) *Income* or 2) *Deferred*. Please only complete details under your chosen type.

1. Income

Term Choices (please tick term box of your choice)

2 Years ☐ Cash ☐ Pension ☐ Pension Type _____
5 Years ☐ Cash ☐ Pension ☐ Pension Type _____

Amount

Bank Details for Six Monthly Interest Returns

Bank Name & Address	Metro Bank One Southampton Row London WC1B 5HA
Bank Sort Code	23-05-80
Bank Account Number	17957357
Name/s on Bank Account	Elljess Investments Ltd Executive Pension Scheme
IBAN Number	GB32MYMB23058017957357

If you are a Pension Client, please provide your Pension Provider Details below

Name of Pension Provider	Pension Practitioner.Com Limited
Your Account Number with Pension Provider	N/A
Pension Type (SIPP, SSAS Etc.)	SSAS, Elljess Investments Ltd Executive Pension Scheme

2. Deferred

Term Choices (please tick term box of your choice)

2 Years ☐ Cash ☐ Pension ☒ Pension Type _____
5 Years ☐ Cash ☐ Pension ☐ Pension Type _____

Amount

£55,000

Bank Details

For Cash Clients, your Bank Account details are required to ensure the return of capital and interest at the end of chosen term. Please only complete the Bank Details below if you are a Cash Client. Pension Investor returns are paid to your Pension Provider.

Bank Name & Address	Asper PI
Bank Sort Code	
Bank Account Number	
Name/s on Bank Account	
IBAN Number	

If you are a Pension Client, please provide your Pension Provider Details below

Name of Pension Provider	
Your Account Number with Pension Provider	
Pension Type (SIPP, SSAS Etc.)	

Section C: Important Note

Dolphin Trust and any associated group companies are not authorised or regulated by the Financial Conduct Authority under the Financial Services and Markets Act 2000 ("FSMA"). No business undertaken by any Client directly with Dolphin Trust or a Group Company is protected by the UK Financial Services Compensation Scheme or the Financial Ombudsman Scheme. Any person that chooses to consider the Dolphin Trust opportunity must understand that this involves the provision of secured loan capital that is used for the purposes of investment in selected German Listed Building projects. Such loans may be relevant opportunities for pensions. In so saying, Dolphin Trust is not providing advice to any person as to the merits of investing in a pension or as to appropriate third parties from whom to obtain pension trustee services.

Determining what sort of provision to make for one's retirement can be a complex matter and as such, prospective Clients should always seek independent financial advice from an appropriately authorised and qualified person. If requested, Dolphin Trust can direct prospective Clients towards the services of suitably qualified Independent Financial Advisors for such purposes. Prospective Clients must rely on their own examination of the legal, financial, taxation and other consequences of advancing loan capital to Dolphin Trust, including the risks involved and are advised to seek independent legal or professional advice before proceeding. Please note that any contact details provided will be used to update you on your loan note participation. Please contact us for any additional information that may be required.

Section D: Signature

I, the undersigned, confirm that I fully understand how the Dolphin Trust Opportunity Scheme operates. In making the decision to loan funds to Dolphin Trust, I have taken whatever professional advice (legal, financial accountancy etc.) that I have deemed necessary and in making the personal decision to loan funds to Dolphin Trust, I acknowledge that this opportunity is acceptable to my personal financial circumstances and I understand the risks. I understand the completion of this Expression of Interest form is stage one in the application process and I will be sent a Loan Note Offer Letter and Loan Note Instrument (a Loan Agreement) to consider, accept and sign before my application to loan funds to Dolphin Trust can be accepted and processed.

Signature: -

G. Jones

Print Name:

G. Jones

Date of application:

27-11-15

For office use only

Accredited Introducer Name:

Dawn Hutchings

Dolphin Number:

Network / Company Name:

Lucesco

Loan Note Offer

Dolphin Trust GmbH hereby presents an opportunity, for the person named on the form, below to accept a Loan Note Offer from the company.

Personal Details	
Policy Owner(s)	Geoffrey Jones & Lisa Jones as trustees of the
Date Of Birth	Elljess Investments Ltd Executive Pension Scheme
Home Address	Marchants Barn, Marchants Close, Hurstpierpoint West Sussex
Home Postcode	BNX9VZ
Mobile Telephone Number	+447811444212
Home Telephone Number	
E-mail Address	geoff.owenjones@btinternet.com
Passport Number	
Occupation	
Scheme Details	
Scheme Name	Elljess Investments Ltd Executive Pension Scheme
Scheme Address	Pension Practitioner
Trustee Name	Geoffrey Jones & Lisa Jones

Investment Details	
Investment Amount	£55,000.00
Special Purpose Vehicle Number	DC80
Bank Name	Lloyds TSB Bank PLC
Address	3rd Floor Market Square House, Old Market Square, Nottingham, NG1 6FD
Beneficiary	BK Law – DC80 – 2 Years Loan Notes
Special Purpose Vehicle Bank Account Number	54561868
Sort Code	30-96-18
Term of Loan Note	2 Years
Interest Payments	10% per annum deferred plus an additional 2% bonus at the end of the term

I, the undersigned, hereby confirm that I wish to accept this Loan Note Offer and can confirm that I have read, fully understood and accept the Terms & Conditions detailed in the loan Note Instrument Documentation that has been provided to me.

Upon receipt of this completed Loan Note Offer form, together with the payment of my agreed investment amount £55,000.00 (and which needs to be declared as cleared funds) I understand that Dolphin Trust GmbH will then issue to me, via the vehicle of post, a Loan Note Certificate that carries:



DOLPHIN TRUST

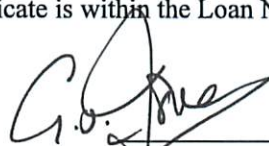
- a) Certificate Number
- b) A date of issuance
- c) A value of Loan expressed in pounds sterling
- d) 10% per annum deferred plus an additional 2% bonus at the end of the term

Note: A sample Loan Note Certificate is within the Loan Note Instrument as schedule 1.

Signed by Investor

Printed Name of Investor

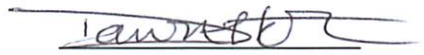
Date Signed


G. Jones L. Jones
27-11-15

Witness

Print Name

Date Signed


D. Hutchings
27-11-15

Signed Pension Provider

Date Signed

Chief Executive, Dolphin Trust GmbH

Date Signed

Loan Notes Explained

If you are reading this document, you will have chosen to Invest into Dolphin Trust GmbH for 2 Years

Please read this document in association with our Information Memorandum and a document entitled Loan Note Instrument.

Based on the advice given to Dolphin Trust GmbH by our UK Lawyers (Pitmans Solicitors) we have adopted a specific method for taking in Loans. This is to ensure we comply with appropriate UK regulations.

Our method of taking in Loans is known as a Loan Note Instrument (LNI) mechanism. The LNI is a detailed legal document that explains how our Loan Notes work in finite detail. You will have read and accepted this document as part of the investment process. When using a Loan Note Instrument, the process dictates that we have to issue investors with a Loan Note Offer Letter.

The Loan Note Offer Letter details the basic terms of the offering from Dolphin Trust GmbH to you as the Investor. This Loan Note Offer Letter needs to be signed by you and returned to us. Once we have received the signed Loan Note Offer Letter and your investment money has been banked by our appointed German Lawyers (BK Law) you will receive a signed Loan Note Certificate in your welcome pack. It is important that you print this Loan Note Certificate off and keep it somewhere safe.