

Your scheme details:

**Elljess Investments Ltd Executive Pension Scheme**

## 1. Introduction

The following are the details that were on the scheme return submitted on 17 December 2018 04:20 PM.

The scheme return details were confirmed by Miss Emily McAlister.

## 2. Scheme details (basic)

Basic details	
Scheme name	Eljess Investments Ltd Executive Pension Scheme
PSR number	12010976
Scheme address	14 Furzeland Way Sayers Common HASOCKS West Sussex BN6 9JB United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 02 April 2015
Scheme year-end (DD/MM)	05/04 since 05 April 2015
HMRC reference number (PSTR)	00822333RA

PSR number: 12010976

**3. Scheme details (membership, age profiling, leavers)**

<b>Small scheme details</b>	
The scheme has fewer than 12 members?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

<b>Number of members as at 5 April 2016</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2016 and 31 March 2017.</b>	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

<b>Number of members as at 5 April 2017</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2017 and 31 March 2018.</b>	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

<b>Age Profiling</b>		
	<b>50 to 59</b>	<b>60 and over</b>
Active and deferred	2	0

<b>Scheme Leavers as at 5 April 2017</b> <b>The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.</b>	
Any scheme leavers during the latest membership year	No

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**4. Scheme details (assets and contributions, Scheme investments)**

Scheme assets and contributions as at the latest membership effective date of 5 April 2017.	
Total net assets	£1471894.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£1220473.69

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## 5. Record-keeping

Common data	
Have you measured your common data in the last three years?	Yes
When did you last measure your common data?	June 2018
What percentage of this data have you assessed to be present and accurate?	100%

Scheme-specific ('conditional') data	
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes
When did you last measure your scheme-specific ('conditional') data?	June 2018
What percentage of this data have you assessed to be present and accurate?	100%

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**6. Trustees**

<b>Trustee</b>	
Name of trustee	Mr Geoffrey Owen Jones
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Marchants Barn, Marchants Close Hurstpierpoint HASSOCKS West Sussex BN6 9UZ United Kingdom
Direct telephone number	0800 634 4862
Direct email address	geoff.owenjones@btinternet.com

<b>Trustee</b>	
Name of trustee	Mrs Lisa Jane Jones
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Marchants Barn, Marchants Close Hurstpierpoint HASSOCKS West Sussex BN6 9UZ United Kingdom
Direct telephone number	0800 6344862
Direct email address	geoff.owenjones@btinternet.com

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**7. Employer details**

<b>Current Employer(s)</b>	
Employer's name	Elljess Investments Ltd
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	Richmond House 38 High Street Hurstpierpoint HASSOCKS West Sussex BN6 9RG United Kingdom
Employer status	Active since 25 November 2014
Employer email address	geoff.owenjones@btinternet.com
Companies House number	09326376

<b>Employer relationship</b>	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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**8. Auto-enrolment details**

<b>Automatic Enrolment</b>	
One or more employers using the scheme have passed the staging date above?	Yes
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	No
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	No

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**9. Service provider details**

<b>Insurance company</b>	
There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.	
<b>Third party administrator</b>	
Name of company	Registered Scheme Administrator
Address of administrator	48 Chorley New Road Bolton BL1 4AP United Kingdom
Company telephone number	0800 634 4862
Company email address	info@registeredschemeadministrator.com
<b>Named contact details</b>	
Title	Ms
First name	Stacy
Surname	Lunnon
Named contact's direct telephone number	0800 634 4862
Named contact's direct email address	info@registeredschemeadministrator.com

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**10. Contact details**

Scheme contact details	
Name of contact	Ms Esther Salmon
Address of contact	48 Chorley New Road Bolton BL1 4AP United Kingdom
Telephone number	0800 6344862
Email address	info@registereddschemeadministrator.com

Levy contact details	
Name of contact	Mr Geoffrey Jones
Address of contact	Marchants Barn, Marchants Close Hurstpierpoint HASSOCKS West Sussex BN6 9UZ United Kingdom
Telephone number	07811 444 212
Email address	geoff.owenjones@btinternet.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	17/12/2018
Email address	info@pensionpractitioner.com

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