

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **Elliot James Pension Scheme**

Name of Company/
Employer creating the Scheme **ELLIOT JAMES PROPERTY LTD**

Serving Address for
Pension Correspondence **3 SUNNY LEA MEWS**

VICTORIA ROAD

WILMSLOW CHESHIRE

SK9 5HN

Telephone Number **07538377356**

Contact Name **MARTIN WEBB**

Email Address **martin@elliottjamesproperty.com**

Accountant Details

Name of the Company **OPTIMISE ACCOUNTANTS**

Contact Name **SIMON MISIEWICZ**

Telephone Number **0115 939 4606**

Email Address **simon@optimiseaccountants.co.uk**

Address **20 DERBY ROAD**

SANDIACRE

NOTTINGHAM NG10 5HS

Financial Advisor Details

Name of the Company **JAN Investment Marketing**

Contact Name **Adam Holmes**

Telephone Number **07807 879823**

Email Address **adam@jan-cash.co.uk**

Address **Lime Kiln House, Lime Kiln,
Royal Wootton Bassett, SN4 7HF.**

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) Mr Forename(s) Martin
Surname Webb Date of Birth 9/11/65
Proposed Retirement Date National Insurance Number NH347962C
Home Address 3 Sunny Lea Mews
Victoria Road
Wilmslow
Cheshire, SK9 5HN.
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Forename(s)
Surname Date of Birth
Proposed Retirement Date National Insurance Number
Home Address
Is this Trustee also a Member? ☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Martin Webb

Date

28/4/16