

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **Elliot James Pension Scheme**
Name of Company/
Employer creating the Scheme **ELLIOT JAMES PROPERTY LTD**
Serving Address for
Pension Correspondence **3 SUNNY LEA MEWS**
VICTORIA ROAD
WILMSLOW CHESHIRE
SK9 5HN
Telephone Number **07538377356**
Contact Name **MARTIN WEBB**
Email Address **martin@elliottjamesproperty.com**

Accountant Details

Name of the Company **OPTIMISE ACCOUNTANTS**
Contact Name **SIMON MISIEWICZ**
Telephone Number **0115 939 4606**
Email Address **simon@optimiseaccountants.co.uk**
Address **20 DERBY ROAD**
SANDIACRE
NOTTINGHAM NG10 5HS

Financial Advisor Details

Name of the Company **JAN Investment Marketing**
Contact Name **Adam Holmes**
Telephone Number **07807 879823**
Email Address **adam@jan-cash.co.uk**
Address **Lime Kiln House, Lime Kiln,**
Royal Wootton Bassett, SN4 7HF.

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) Mr

Forename(s) Martin

Surname Webb

Date of Birth 9/11/65

Proposed Retirement Date

National Insurance Number NH347962C

Home Address 3 Sunny Lea Mews
Victoria Road
Wilmslow
Cheshire, SK9 5HN.

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Martin Webb

Date

28/4/16