

INFORMATION REQUIRED BY HMRC TO SET UP A SSAS

* Scheme Name: **Elite Heating SSAS**

Company

* Company Name: Elite Heating Engineers LTD
* Company Number: 15035425
* Company VAT Number: 447260003
* Company Email: [liam@eliteheatingengineers.com](mailto:liam@eliteheatingengineers.com)
* Company Telephone Number: 07875954659
* Number of People Employed: 7
* Company PAYE Number: 120JE68493
* Company Corporation Tax Reference Number: 2824117339
* Company UTR Number: 2824117339
* Has the Company been at current address more than 12 months, if not, please provide previous address: Yes - Company Incorporated 28th July 2023
* Have Dormant Accounts ever been filed?: NO

Trustees / Members - JORDAN

* Name: Jordan Lee Sandiford
* Date of Birth: 26.09.1993
* National Insurance Number: JX 43 89 55 D
* Address, current address lived in more than 12 months, if not, please provide previous address

and date moved into current address:

Current Address – 45a St.Georges Road, Wallingford OX10 8JE

* Passport attached
* Recent Utility Bill (please attach a copy)
* Telephone Number: 07506132517
* Email: jordan@eliteheatingengineers.com
* UTR Number: 6887281597

Trustees / Members - LIAM

* Name: Liam James Corrigan
* Date of Birth: 12/02/1991
* National Insurance Number: JN 58 79 87 D
* Address, current address lived in more than 12 months, if not, please provide previous address

and date moved into current address: 5 Joyce Way, Steventon OX13 6GA

* Passport (please attach a copy) attached
* Recent Utility Bill (please attach a copy) attached
* Telephone Number: 07875954659
* Email: liam@eliteheatingengineers.com
* UTR Number: 2962390370

**ALL** Directors of the Company – **SAME AS ABOVE, Both Liam and Jordan are the only directors**

* Name:
* Date of Birth:
* National Insurance Number:
* Address: current address lived in more than 12 months, if not, please provide previous address and date moved into current address:
* Email:

* Telephone Number:
* UTR Number:
* Passport (please attach a copy)

Scheme Proposals and Contacts

* Proposed Investment Details:
* Proposed Contributions into the ssas:
* Accountant Details:
* IFA Details:
* Proposed Transfer s into the ssas: – Defined Benefit / Value / Guaranteed Annuity?