The Pensions Regulator

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Edwards SSAS

Date produced: **16 October 2023** PSR number: 12018735

1. Introduction

The following are the details held by the Pensions Regulator. The trustees of the scheme have a duty under law to ensure registrable details are kept up to date. Should you require to correct these details you can do so by going to the Pensions Regulator's website at https://exchange.thepensionsregulator.gov.uk. Then log in, select this scheme and make the required changes.

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 (Mon - Fri 9am - 5.00pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

2. Scheme details (basic)

| Basic details | |
|------------------------------|---|
| Scheme name | Edwards SSAS |
| PSR number | 12018735 |
| Scheme address | RC Administration Limited 1a Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom |
| Billing address | Same as scheme address |
| Scheme type | Occupational |
| Benefit type | Defined contribution |
| Current status | Open to new members since 17 March 2022 |
| Scheme year-end (DD/MM) | 05/04 since 05 April 2022 |
| HMRC reference number (PSTR) | 20005999RM |

3. Scheme details (membership, age profiling, leavers)

Scheme Leavers as at The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above. Any scheme leavers during the latest membership year

5. Record-keeping

6. Value for members

| Value for members (VFM) assessment | |
|--|----------------|
| Have you notified The Pensions Regulator (TPR) that the scheme is in the process of winding up? | |
| Are the scheme's trustees legally required to carry out a more detailed VFM assessment? | Not applicable |
| Select an option that best describes why the scheme does not have to complete a detailed value for members assessment | Not applicable |
| Explain why the scheme does not have to complete a detailed value for members assessment (4000 max char) | Not applicable |
| Did the latest more detailed VFM assessment conclude that the scheme provides good value for members? | Not applicable |
| Was a more detailed VFM assessment carried out for the previous scheme year? | Not applicable |
| Did that more detailed VFM assessment conclude that the scheme provides good value for members? | Not applicable |
| Given the outcome of the latest more detailed VFM assessment, do the trustees intend to transfer the money purchase benefits into another scheme? | Not applicable |
| Given the outcome of the latest more detailed VFM assessment, are the trustees proposing to wind up the scheme? | Not applicable |
| Explain why the trustees will not be winding up the scheme and what improvements are proposed to make sure the scheme provides good value for members. | Not applicable |

7. SIP

| Statement of investment principles (SIP) and implementation statement | | |
|---|----------------|--|
| Are the scheme's trustees legally required to publish their SIP and implementation statement? | | |
| Have the scheme's trustees published the SIP and implementation statement on a publicly available website, accessible free of charge? | Not applicable | |
| Website address of the latest published SIP | Not applicable | |
| Website address of the latest published Implementation statement | Not applicable | |

8. Climate change report

| Climate change report | |
|--|----------------|
| Do the scheme's trustees have to comply with the climate change governance and reporting requirements? | |
| Have the scheme's trustees published a climate change report? | Not applicable |
| Website address of the latest published climate change report | Not applicable |

9. Trustees

| Trustee | |
|-------------------------|---|
| Name of trustee | Mr. Richard Kenneth Edwards |
| Chair of trustees | No |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | |
| Address of trustee | Four Oaks, Miry Lane Kentisbeare Cullompton Devon EX15 2HA United Kingdom |
| Direct telephone number | 07966219992 |
| Direct email address | rich@randrdevon.co.uk |

| Trustee | |
|-------------------------|---|
| Name of trustee | Mrs. Mandy Edwards |
| Chair of trustees | No |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | |
| Address of trustee | Four Oaks, Miry Lane Kentisbeare Cullompton Devon EX15 2HA United Kingdom |
| Direct telephone number | 07855344329 |
| Direct email address | mandy.ingram1812@gmail.com |

10. Employer details

| Current Employer(s) | |
|------------------------|---|
| Employer's name | R&R Services (DEVON) Ltd |
| Employer type | Principal Employer |
| Organisation type | Private limited company |
| Address of employer | Four Oaks, Miry Lane Kentisbeare Cullompton Devon EX15 2HA United Kingdom |
| Employer status | Active since 01 April 2003 |
| Employer email address | rich@randrdevon.co.uk |
| Companies House number | 04717840 |

11. Auto-enrolment details

Automatic enrolment details

No auto-enrolment questions have been asked in this scheme return

12. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

| Third party administrator | | |
|---------------------------|---|--|
| Name of administrator | RC Administration Limited | |
| Address of administrator | RC Administration Limited 1a Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom | |
| Telephone number | 0330 311 0839 | |
| Email address | info@rcadministration.com | |

13. Contact details

| Scheme contact details | | |
|------------------------|---|--|
| Name of contact | Ms. Veronica Walkman | |
| Address of contact | RC Administration Limited 1a Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom | |
| Telephone number | 0330 311 0839 | |
| Email address | info@rcadministration.com | |

| The Pensions Regulator (TPR) levy contact details | | |
|---|---|--|
| Name of contact | Mrs. Veronica Walkman | |
| Address of contact | RC Administration Limited 1a Park Lane Poynton STOCKPORT Cheshire SK12 1RD United Kingdom | |
| Telephone number | 0330 311 0839 | |
| Email address | info@rcadministration.com | |

Pension Tracing Service contact details

There is no pension tracing service contact associated with this scheme.

Consent to electronic service details

There is no consent to electronic service associated with this scheme.

14. Investment services

| Fiduciary Managers | |
|---|--|
| Is there a fiduciary manager appointed to the scheme? | |

| Investment consultancy providers | |
|--|--|
| Is there an investment consultancy provider appointed to the scheme? | |