



Emily McAlister &lt;emily@retirement.capital&gt;

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**FW: PTFC Confirmation**

2 messages

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**Richard Edwards - R&R Services (Devon) Ltd** <Rich@randrdevon.co.uk>  
To: Emily McAlister <emily@retirement.capital>

18 May 2022 at 14:33

I think you need this, am I right in thinking this mean I'm not entitled to the 39k?

Kind Regards

Richard

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**From:** CARE <care@aviva.com>**Sent:** 18 May 2022 14:26**To:** Richard Edwards - R&R Services (Devon) Ltd <Rich@randrdevon.co.uk>**Subject:** PTFC Confirmation

Dear Mr. Edwards,

Policy number: TK91023093

Thank you for asking about your Protected tax-free cash entitlement.

I can confirm the plan has received no transfers in and has no Protected tax-free cash entitlement.

This plan has received no block/bulk transfers in.

The tax-free cash amount available for this plan is 25%.

Any other plans with Aviva would not be affected by the movements of this plan.

Kind Regards

Dolly Anthony

The Aviva Customer Team

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Email us at [care@aviva.com](mailto:care@aviva.com)



Fax us on **0800 158 2350**

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**Emily McAlister** <emily@retirement.capital>  
To: "Richard Edwards - R&R Services (Devon) Ltd" <Rich@randrdevon.co.uk>

18 May 2022 at 15:09