

Emily McAlister <emily@retirement.capital>

## **FW: PTFC Confirmation**

2 messages

**Richard Edwards - R&R Services (Devon) Ltd** <Rich@randrdevon.co.uk> To: Emily McAlister <emily@retirement.capital> 18 May 2022 at 14:33

I think you need this, am I right in thinking this mean I'm not entitled to the 39k?

Kind Regards

Richard

From: CARE <care@aviva.com> Sent: 18 May 2022 14:26 To: Richard Edwards - R&R Services (Devon) Ltd <Rich@randrdevon.co.uk> Subject: PTFC Confirmation



Dear Mr. Edwards,

Policy number: TK91023093

Thank you for asking about your Protected tax-free cash entitlement.

I can confirm the plan has received no transfers in and has no Protected tax-free cash entitlement.

This plan has received no block/bulk transfers in.

The tax-free cash amount available for this plan is 25%.

Any other plans with Aviva would not be affected by the movements of this plan.

**Kind Regards** 

**Dolly Anthony** 

The Aviva Customer Team

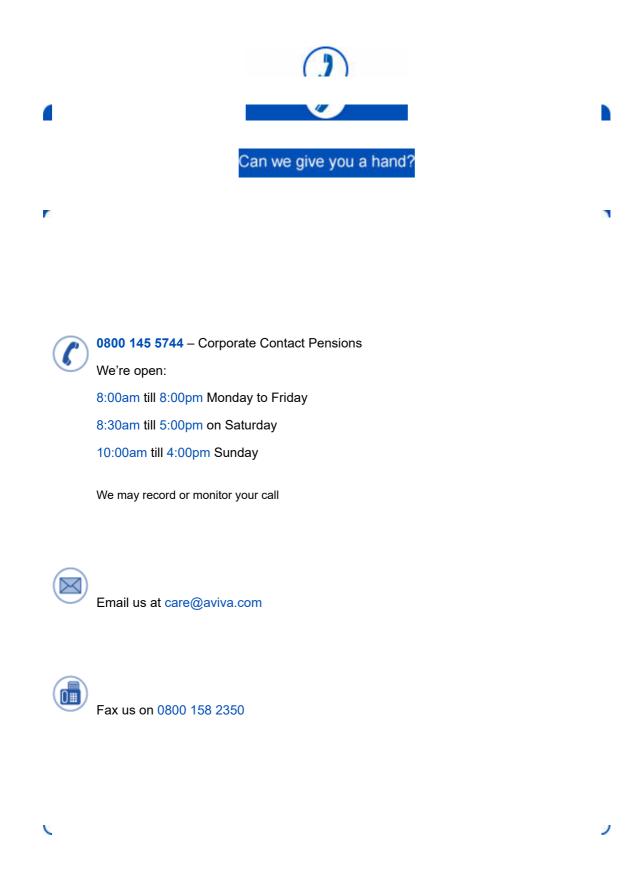
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**Emily McAlister** <emily@retirement.capital> To: "Richard Edwards - R&R Services (Devon) Ltd" <Rich@randrdevon.co.uk> 18 May 2022 at 15:09

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