



## CLIENT QUESTIONNAIRE

Purchase of Unit C2 and Unit C5, Block C, Mercury Business Park, Bradninch, Exeter EX5 4BL

Ref : EDW3348/0001

**PLEASE NOTE: We will not usually be able to start work on this matter until you have put us in funds as requested in our accompanying letter and until you have completed and returned this Form. PLEASE CHECK (and correct) ANY DETAILS WHICH WE HAVE INSERTED**

### Client Party 1:

Please let us have the following details: -

Your title (Mr, Mrs, Ms, Dr etc)	Mr		
Forenames	Richard Kenneth		
Surname	Evans		
Telephone numbers:			
Please insert description of the telephone number (e.g. "Work" "Home" "Mobile")			
email address(es)			
National Insurance Number:	NX466452A		
Your date of birth:	14.08.1971		
Your occupation:			
Your address	Four Oaks, Miry Lane, Kentisbeare, Devon, EX15 2HA.		

### Instructions for dealing with net sale proceeds.

We may need to send money to you by Bank CHAPS transfer (received by you the same day as cleared funds). It can be helpful also to be able to send money to you by BACS, particularly if the amount is small and it is not worth the bother of having to bank a cheque for a small amount. **Please provide evidence of the bank account to which proceeds are to be remitted. Such account must have been conducted by you for a period of at least the last 12 months.**

Copy bank statement at least 12 months old enclosed

Yes ☐

Address of the property  
you are buying  
Postcode

Unit C2 and C5, Block C, Mercury Business Park, Bradninch, Exeter

Purchase Price

Sale within 8 weeks -  
£488,000

Sale within 10 weeks  
- £490,000

Sale after 10 weeks -  
£493,400

Extras £

Total Price £

**If no Agents,** please give:

Seller's Name

Seller's solicitors & address  
(if known)

*You only need complete  
this information*

*if your sale has been negotiated  
privately, and not through  
Estate Agents*

### If you are applying for a mortgage

Building Society/Bank etc to  
whom you have applied for a  
Mortgage.

**Source of the funds for your purchase. For a number of reasons (including money laundering regulations & Mortgage Lender's requirements we have to identify the source of your purchase monies. Please complete the details below. If funds are being provided from more than one source, please write the approximate amount from each source to the right hand side of table in the box provided.**

	Amount (£)
Approximate amount of the proceeds of sale of your present home (after deduction of mortgage repayment, Estate Agent's commission and costs of sale)	
Savings from earnings: Please enclose copy Bank/Building Society Statements	
Inheritance: (from whom/date of death)	
Gift: (from whom/date of gift)	

Private Loan: (from whom/date of loan)	
Mortgage Loan:	
Other: please give details	
<b>Here please total all of the monies referred to above. Please note that the total should approximately equal the cost of the property plus Stamp Duty and all of the other expenses of purchase</b>	<b>£</b>

**PRE CONTRACT SEARCHES: Please complete carefully to let us have your instructions**

<b>Please delay</b> applying for my <b>pre-contract searches</b> until you receive instructions from my Mortgage Lender. <b>I accept that my Purchase may be delayed as a result</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you want us to get a <b>Local Search</b> , even if you are not having a Mortgage? <b>N.B. If you are having a mortgage loan we will need to get a Local Search.</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you want us to get an <b>Environmental Search</b> , even if you are not having a Mortgage? <b>N.B. If you are having a mortgage loan we will need to get an Environmental Search.</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you want us to get a <b>Planning Search</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you want us to get a <b>Radon Gas potential report</b> at a fee of £30.98? <b>N.B. You can obtain your own report “online” by visiting <a href="http://www.UKradon.org">www.UKradon.org</a> and paying a fee of only £3.90 by credit or debit card.</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you want us to get a <b>Chancel Repair Search</b> , even if you are not having a Mortgage? <b>N.B. If you are having a mortgage loan we will need to get a Chancel Repair Search.</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you want us to get a <b>Drainage &amp; Water Search</b> , even if you are not having a Mortgage? <b>N.B. If you are having a mortgage loan we will usually need to get a Drainage &amp; Water Search.</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>

**We confirm that we wish Wollens to act on our behalf and accept your terms of business as set out at [www.wollens.co.uk/terms-of-business](http://www.wollens.co.uk/terms-of-business) and set out in your Summary of Work Required and Costs Information documentation.**

**Note :** If you instruct us on behalf of a partnership, limited company, society, unincorporated association or trust, by signing this document you personally warrant and confirm that you have full

power, authority and permission to instruct us on behalf of that organisation. If you sign this Questionnaire as a director or other officer of a limited company, or as a partner, trustee or member of an organisation, you agree that you will be personally liable to us for all our fees and costs payable by the company, partnership, association or trust in the event of any default by that organisation.

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Dated.....