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How to contact us

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e: Vanguard.PensionAdmin@fnz.co.uk

✉ Vanguard
PO Box 24095
1 Tanfield
EDINBURGH
EH3 1FS

Your Ref: PTI-Ed Brunt

17 November 2023

| | |
|-----------------|--------------|
| Client name: | Edward Brunt |
| Account Number: | VG0407710 |

Dear Sir/Madam,

We have completed the pension transfer for the above client.

The total values transferred to your scheme are as below. Please find enclosed the full transfer details.

| Fund Name | ISIN | Units | Uncrystallised/ Crystallised |
|------------|------|----------|---------------------------------|
| Cash (GBP) | N/A | 5,241.10 | Uncrystallised |
| | | | |
| | | | |
| | | | |
| | | | |

This payment fully extinguishes the Trustees liability's in respect of this plan.

Advice and guidance

We are aware of the 'stronger nudge' requirement to recommend that the client obtains free and impartial help from Pension Wise, a service from MoneyHelper. We can advise that:

1. The client chose to opt out of taking any guidance.

If you have any questions, please contact us immediately to avoid any unnecessary delays with this transfer on 03300586675 (Monday to Friday from 9:00am to 5:00pm), or via email at Vanguard.PensionAdmin@fnz.co.uk.

Yours faithfully,

A handwritten signature in black ink, consisting of a stylized 'H' and 'L' with a horizontal line extending to the right.

Hayley Leslie
Head of SIPP Administration
Vanguard Personal Pension

The Vanguard Personal Pension - Transfer Information

This form includes details of:

The Vanguard Personal Pension - Transfer Information

This form includes details of:

- ❖ The Client
- ❖ The transferring scheme
- ❖ Relevant information relating to the transfer amount

Section 1) Client Details

Client name:

Edward Brunt

Date of birth:

10-Dec-1991

National Insurance
Number:

JH260270C

Section 2) Our Scheme Details

Scheme name:

The Vanguard Personal Pension

Account number:

VG0407710

This is a scheme registered with HM Revenue and Customs under Chapter 2, Part 4 of the Finance Act 2004.

HMRC pension scheme tax
reference number (PSTR):

20000274RY

Pension Scheme Type:

Self-Invested Personal Pension
(SIPP)

Section 3) About the Transfer Payment

Total transfer payment:

£5,241.10

Total uncrystallised funds (included in the above

£5,241.10

Total crystallised funds (included in the above
amount):

£0.00