

RE: Transfer Out - Edward Brunt , Vanguard SIPP Account Number: VG0407710

To info@rcadministration.com <info@rcadministration.com>

Good afternoon Lisa,

I hope you are well.

Thank you for getting in touch. We're unable to accept third party request as such, can I kindly ask you the client to arrange to initiate a transfer via their personal account please.

If our client would like assists with submitting the transfer, can you kindly ask them to contact us via secure message and we'll provide the relevant steps to be this setup.

Sorry I wasn't able to help much with your initial request but please let me know if you have any questions on the above.

Many thanks,
Nathan

UK Personal Investor

----- Original Message -----

From: info@rcadministration.com;

Received: Mon Jan 09 2023 12:13:14 GMT+0000 (Greenwich Mean Time)

To: Personal Investors Mailbox <personalinvestors@vanguard.co.uk>;

Subject: [External] Transfer Out - Edward Brunt , Vanguard SIPP Account Number: VG0407710

Dear Sir/Madam,

Vanguard SIPP Account Number: VG0407710 SIPP Account Holder: Mr. Edward Harold Brunt

We would like to request a Transfer Out on behalf of Mr. Edward Brunt of the above policy to a SSAS called Edward Brunt SSAS.

Additionally, you may find attached a signed copy of the transfer request form completed by Mr. Brunt together with the signed Trust Deed, Scheme Rules, the SSAS Bank Account Details and a confirmation letter of the registration of the SSAS from HMRC.

The Scheme was opened on 16/09/2022 and the Pension Scheme Tax Reference number is 20006642RE. I would be most grateful if you may process Mr. Edward Brunt's request at your earliest convenience.

Should you have any queries or require any additional information, please notify me accordingly.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton

Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

IMPORTANT NOTICE:

Vanguard Asset Management, Limited (Reg. No. 07243412), Vanguard Asset Services, Limited (Reg.No. 07242969) and Vanguard Investments UK, Limited (Reg. No. 04212659) - (collectively "Vanguard") - are all registered in England and Wales and have their registered offices at The Walbrook Building, 25 Walbrook, London, EC4N 8AF. Tel 020 3753 5600. Vanguard Asset Management, Limited and Vanguard Investments UK, Limited are authorized and regulated in the UK by the Financial Conduct Authority. Vanguard only gives information on products and does not give investment advice based on individual circumstances. Any comments or statements made are not necessarily those of Vanguard. Direct link to Vanguard's website - global.vanguard.com

E-mail communications with Vanguard are subject to Vanguard's Information Security Policy and other policies and may be monitored as permitted by law, including to prevent improper actions such as improper use of Vanguard employee, client, or proprietary information. If you use Vanguard's systems for electronic communications, including by sending e-mail to a Vanguard e-mail address, it means that you accept and consent to your e-mail communications and Internet activity being monitored by Vanguard. Such monitoring may be undertaken by Vanguard in the United Kingdom or by an affiliate of Vanguard outside the United Kingdom.

Confidentiality Notice: The information contained in this e-mail message, including attachments, is the confidential information of, and/or is the property of, Vanguard. The information is intended for use solely by the individual or entity named in the message and may contain confidential or privileged material. If you are not an intended recipient or you received this in error, then any review, printing, copying, or distribution of any such information is prohibited, and please notify the sender immediately by reply e-mail and then please delete this e-mail from your system.