ELANA SSAS

Estate Legacy And New Aspirations (ELANA)

INFORMATION REQUIRED FOR HMRC

* Scheme Name

# Logan Legacy Fund (OR)

Estate Legacy And New Aspirations (ELANA)

* How many members/trustees 2

Company

* Company Name
* Company Number

# **Regal Toys Limited**

# 08916287

* Company VAT Number

# 185918265

* Company Email

# paul@monarchprint.co.uk

* Company Telephone Number
* Number of People Employed
* Company PAYE Number

# 01454273463

10

# 120/JB06005

* Company Corporation Tax Reference Number

# 7878816468

* Company UTR Number

# 7396740024

* Has the Company been at current address more than 12 months, if not, please provide

previous address

n/a

* Have Dormant Accounts ever been filed? no

**All** Directors of the Company

* Name

# Paul Stuart Logan & Hayley Georgina Logan

* Date of Birth

# Paul: 26/01/1983 Hayley: 08/06/1983

* National Insurance Number

# Paul: JR791863D Hayley: JG576056A

* Address, current address lived in more than 12 months, if not, please provide previous

address

* Email

# 4 Drews Orchard, Cromhall, Gloucestershire, GL12 8BJ Paul@monarchprint.co.uk hayleyglogan@gmail.com

* Telephone Number
* UTR Number

# Paul: 07400333338 Hayley: 07921553696

Paul: 7396740024 Hayley: 6149751801

4 Drews Orchard

Cromhall

Wotton-under-Edge

GL12 8BJ

Trustees

* Name
* Date of Birth

**4 Drews Orchard**

**Cromhall**

**Wotton-Under-Edge**

**GL12 8BJ**

* National Insurance Number
* Address, current address lived in more than 12 months, if not, please provide previous address
* address
* Email
* Telephone Number
* UTR Number
* Passport
* Proof of address

Scheme

* Proposed Investment Details

# Loan back to the business, property and stock portfolio

* Accountant Details
* IFA Details

# Scott perkins, Burton Sweet, Cornerstone House, Midland Way, Thornbury, Bristol, BS35 2BS

* Proposed Transfer details – Defined Benefit / Value / Guaranteed Annuity?

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